Central Maine Power Company and Subsidiaries

Consolidated Financial Statements (Unaudited)
For the Six Months Ended June 30, 2026 and 2025

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and Subsidiaries

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Consolidated Financial Statements (Unaudited)
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Central Maine Power Company and Subsidiaries
Consolidated Statements of Income (Unaudited)

Periods Ended June 30,	Three Months 2026	Three Months 2025	Six Months 2026	Six Months 2025
(Thousands)				
Operating Revenues	**$ 355,523**	**$ 347,348**	**$ 714,172**	**$ 702,592**
Operating Expenses				
Electricity purchased	39,716	41,185	60,692	66,034
Operations and maintenance	189,285	186,442	400,322	384,883
Depreciation and amortization	40,354	36,171	79,655	71,738
Taxes other than income taxes, net	20,989	19,932	41,651	39,791
Total Operating Expenses	**290,344**	**283,730**	**582,320**	**562,446**
Operating Income	**65,179**	**63,618**	**131,852**	**140,146**
Other income	7,742	9,448	12,673	17,159
Other income (deductions), net	549	(50)	924	(1,078)
Interest expense, net of capitalization	(20,367)	(19,476)	(41,450)	(37,782)
Income Before Income Tax	**53,103**	**53,540**	**103,999**	**118,445**
Income tax expense	14,245	12,060	24,060	25,085
Net Income	**38,858**	**41,480**	**79,939**	**93,360**
Less: net income attributable to noncontrolling interest	962	781	1,663	1,518
Net Income Attributable to CMP	**$ 37,896**	**$ 40,699**	**$ 78,276**	**$ 91,842**

Central Maine Power Company and Subsidiaries
Consolidated Statements of Comprehensive Income (Unaudited)

Periods Ended June 30,	Three Months 2026	Three Months 2025	Six Months 2026	Six Months 2025
(Thousands)				
Net Income	**$ 38,858**	**$ 41,480**	**$ 79,939**	**$ 93,360**
Other Comprehensive Income, Net of Tax				
Amortization of pension cost for non-qualified plans, net of income tax	18	18	35	35
Reclassification to net income of loss on settled cash flow treasury hedges, net of income tax	32	32	65	65
Other Comprehensive Income, Net of Tax	**50**	**50**	**100**	**100**
Comprehensive Income	**38,908**	**41,530**	**80,039**	**93,460**
Less:				
Comprehensive income attributable to noncontrolling interest	962	781	1,663	1,518
Comprehensive Income Attributable to CMP	**$ 37,946**	**$ 40,749**	**$ 78,376**	**$ 91,942**

Central Maine Power Company and Subsidiaries
Consolidated Balance Sheets (Unaudited)

As of	June 30, 2026	December 31, 2025
(Thousands)		
Assets		
Current Assets		
Cash and cash equivalents	$ 37,135	$ 61,337
Accounts receivable and unbilled revenues, net	304,966	343,355
Accounts receivable from affiliates	3,381	8,936
Notes receivable from affiliates	38	28
Materials and supplies	129,750	94,039
Prepayments and other current assets	20,765	30,523
Income tax receivable	1,280	4,542
Regulatory assets	144,540	271,895
Total Current Assets	**641,855**	**814,655**
Utility plant, at original cost	6,439,357	6,285,327
Less accumulated depreciation	(1,859,119)	(1,795,728)
Net Utility Plant in Service	**4,580,238**	**4,489,599**
Construction work in progress	450,440	377,596
Total Utility Plant	**5,030,678**	**4,867,195**
Operating lease right-of-use assets	13,938	14,682
Other property and investments	1,196	1,160
Regulatory and Other Assets		
Regulatory assets	537,586	522,942
Goodwill	324,938	324,938
Other	152,026	152,006
Total Regulatory and Other Assets	**1,014,550**	**999,886**
Total Assets	**$ 6,702,217**	**$ 6,697,578**

Central Maine Power Company and Subsidiaries
Consolidated Balance Sheets (Unaudited)

As of	June 30, 2026	December 31, 2025
(Thousands, except share information)		
Liabilities		
Current Liabilities		
Current portion of debt	$ —	$ 79,412
Notes payable to affiliates	154,600	—
Accounts payable and accrued liabilities	268,783	411,286
Accounts payable to affiliates	25,348	52,695
Interest accrued	17,874	19,175
Taxes accrued	8,828	5,780
Operating lease liabilities	1,285	1,739
Other current liabilities	113,852	125,814
Regulatory liabilities	5,134	2,167
Total Current Liabilities	**595,704**	**698,068**
Regulatory and Other Liabilities		
Regulatory liabilities	317,407	315,380
Other Non-current liabilities		
Deferred income taxes	964,111	932,665
Pension and other postretirement	34,761	41,580
Operating lease liabilities	14,773	14,964
Other	142,460	141,079
Total Regulatory and Other Liabilities	**1,473,512**	**1,445,668**
Non-current debt	1,674,336	1,675,166
Total Liabilities	**3,743,552**	**3,818,902**
Commitments and Contingencies		
Redeemable Preferred Stock	**571**	**571**
CMP Common Stock Equity		
Common stock ($5 par value, 80,000,000 shares authorized and 31,211,471 shares outstanding at June 30, 2026 and December 31, 2025)	156,057	156,057
Additional paid-in capital	1,326,538	1,326,538
Retained earnings	1,439,252	1,361,026
Accumulated other comprehensive loss	(2,655)	(2,755)
Total CMP Common Stock Equity	**2,919,192**	**2,840,866**
Noncontrolling interest	38,902	37,239
Total Equity	**2,958,094**	**2,878,105**
Total Liabilities and Equity	**$ 6,702,217**	**$ 6,697,578**

Central Maine Power Company and Subsidiaries
Consolidated Statements of Cash Flows (Unaudited)

Periods Ended June 30,	2026	2025
(Thousands)		
Cash Flow from Operating Activities:		
Net income	**$ 79,939**	**$ 93,360**
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	79,655	71,738
Regulatory assets/liabilities amortization	131,746	111,788
Regulatory assets/liabilities carrying cost	1,092	(7,530)
Amortization of debt issuance costs	(945)	341
Deferred taxes	22,062	21,951
Pension cost	(654)	(801)
Gain on disposal of assets	(387)	—
Other non-cash items	(4,870)	(3,228)
Changes in operating assets and liabilities:		
Accounts receivable, from affiliates, and unbilled revenues	43,944	21,150
Inventories	(35,711)	(9,839)
Accounts payable, to affiliates, and accrued liabilities	(113,197)	(37,137)
Taxes accrued	4,986	(10,633)
Other assets/liabilities	(566)	(26,616)
Regulatory assets/liabilities	(20,283)	(22,218)
Net Cash Provided by Operating Activities	**186,811**	**202,326**
Cash Flow from Investing Activities:		
Utility plant additions	(305,096)	(261,907)
Contributions in aid of construction	19,143	32,650
Notes receivable from affiliates	(38)	(16)
Proceeds from sale of utility plant	395	—
Net Cash Used in Investing Activities	**(285,596)**	**(229,273)**
Cash Flow from Financing Activities:		
Repayments of non-current debt	(80,000)	(65,000)
Receipts of finance leases	—	78
Notes payable to affiliates	154,600	102,200
Dividends paid	(17)	(17)
Net Cash Provided by Financing Activities	**74,583**	**37,261**
Net (Decrease) Increase in Cash and Cash Equivalents	**(24,202)**	**10,314**
Cash and Cash Equivalents, Beginning of Period	**61,337**	**21,690**
Cash and Cash Equivalents, End of Period	**$ 37,135**	**$ 32,004**

Central Maine Power Company and Subsidiaries
Consolidated Statements of Changes in Equity (Unaudited)

(Thousands, except per share amounts)	CMP Stockholder: Number of shares (*)	CMP Stockholder: Common stock	CMP Stockholder: Capital in Excess of Par Value	CMP Stockholder: Retained Earnings	CMP Stockholder: Accumulated Other Comprehensive Loss	Total CMP Common Stock Equity	Non-controlling Interest	Total Common Stock Equity
As of December 31, 2024	**31,211,471**	**$ 156,057**	**$ 1,326,538**	**$1,198,609**	**$ (2,891)**	**$ 2,678,313**	**$ 34,276**	**$2,712,589**
Net income	—	—	—	91,842	—	91,842	1,518	93,360
Other comprehensive income, net of tax	—	—	—	—	100	100	—	100
Comprehensive income								93,460
Preferred stock dividends	—	—	—	(34)	—	(34)	—	(34)
Common stock dividends	—	—	—	(247)	—	(247)	—	(247)
As of June 30, 2025	**31,211,471**	**$ 156,057**	**$ 1,326,538**	**$1,290,170**	**$ (2,791)**	**$ 2,769,974**	**$ 35,794**	**$2,805,768**
As of December 31, 2025	**31,211,471**	**$ 156,057**	**$ 1,326,538**	**$1,361,026**	**$ (2,755)**	**$ 2,840,866**	**$ 37,239**	**$2,878,105**
Net income	—	—	—	78,276	—	78,276	1,663	79,939
Other comprehensive income, net of tax	—	—	—	—	100	100	—	100
Comprehensive income								80,039
Preferred stock dividends	—	—	—	(34)	—	(34)	—	(34)
Common stock dividends	—	—	—	(16)	—	(16)	—	(16)
As of June 30, 2026	**31,211,471**	**$ 156,057**	**$ 1,326,538**	**$1,439,252**	**$ (2,655)**	**$ 2,919,192**	**$ 38,902**	**$2,958,094**

(*) Par value of share amounts is $5