AVANGRID Long-Term Debt Summary⁽¹⁾

As of 9/30/2024

\$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium ⁽³⁾	Total Debt
AGR (Parent Only)	4,100,000	(70,594)	4,029,406
NYSEG	3,416,210	(21,452)	3,394,758
RG&E	1,752,400	(14,860)	1,737,540
CMP	1,415,000	(4,866)	1,410,134
UI	1,144,460	(6,179)	1,138,281
CNG	245,000	(1,053)	243,947
SCG	394,000	571	394,571
BGC	60,000	(348)	59,652
ARHI	-	-	-
Purchase Accounting Adjustments ⁽²⁾	-	50,898	50,898
TOTAL Long-Term Debt	12,527,070	(67,884)	12,459,186

- (1) Includes Current Portion
- (2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date
- (3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

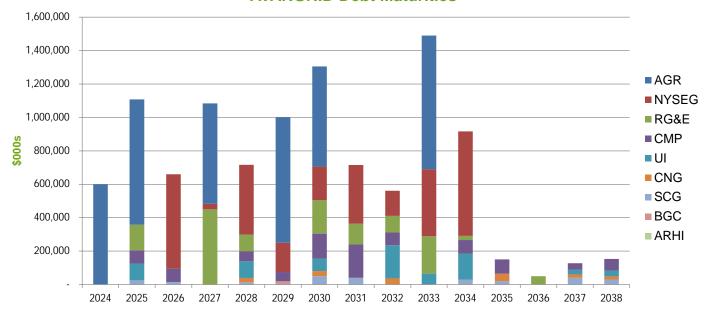
AVANGRID Maturities*

As of 9/30/2024

Year	AGR	NYSEG	RG&E	CMP	UI	CNG	SCG	BGC	ARHI	TOTAL
2024	600,000	-	-	-	-	-	-	-	-	600,000
2025	750,000	-	152,400	80,000	100,000	-	25,000	-	-	1,107,400
2026	-	565,000	-	80,000	-	-	15,000	-	-	660,000
2027	600,000	34,000	450,000	-	-	-	-	-	-	1,084,000
2028	-	417,210	100,000	60,000	100,000	25,000	14,000	-	-	716,210
2029	750,000	175,000	-	55,000	-	-	-	20,000	-	1,000,000
2030	600,000	200,000	200,000	150,000	75,000	30,000	50,000	-	-	1,305,000
2031	-	350,000	125,000	200,000	-	-	40,000	-	-	715,000
2032	-	150,000	100,000	75,000	200,000	36,000	-	-	-	561,000
2033	800,000	400,000	225,000	-	64,460	-	-	-	-	1,489,460
2034	-	625,000	25,000	80,000	156,000	-	30,000	-	-	916,000
2035	-	-	-	85,000	-	45,000	20,000	-	-	150,000
2036	-	-	50,000	-	-	-	-	-	-	50,000
2037	-	-	-	40,000	28,000	20,000	40,000	-	-	128,000
2038	-	-	-	70,000	34,000	19,000	30,000	-	-	153,000
Beyond 2038	-	500,000	325,000	440,000	387,000	70,000	130,000	40,000	-	1,892,000
TOTAL	4,100,000	3,416,210	1,752,400	1,415,000	1,144,460	245,000	394,000	60,000	-	12,527,070

^{*} Principal Only - Excludes Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



Name of	Title of Issue	CUSIP	Outstanding	Fixed /	Coupon / Last	
Obligor AGR	3.150% Notes due 2024	05351WAA1	(000s) 600,000	Variable F	Reset 3.150%	Avg Lit 12/1/202
AGR	3.20%, due April 15, 2025	05351WAC7	750,000	F	3.200%	4/15/202
AGR AGR	Intragroup Green Loan 3.80%, due June 1, 2029	N/A 05351WAB9	600,000 750,000	F F	5.476% 3.800%	9/13/202 6/1/202
AGR	Intragroup Green Loan	N/A	600,000	F	5.532%	6/13/203
AGR AGR	Intragroup Green Loan	N/A	800,000 4.100.000	F	5.453% 4.416%	7/13/20
IYSEG	PCN 2005 Series A	649845HX5	65,000	F	1.400%	7/1/20:
NYSEG NYSEG	3.25% Note of '26 PCN 2004 Series A	649840CQ6 649845HW7	500,000 34,000	F	3.250% 1.530%	12/1/20:
NYSEG	5.65% Notes of '28	649840CU7	350,000	F	5.650%	8/15/20
NYSEG	PCN 2022 Series A PCN 1994 Series B	63609YAA6 649845HU1	67,210 37,500	F F	4.000% 1.610%	12/1/20:
NYSEG NYSEG	PCN 1994 Series C	649845HV9	63,500	F	1.610%	6/1/20
NYSEG	PCN 1994 Series D	649845HD9	74,000	F	3.500%	9/30/20
NYSEG NYSEG	1.95%% Notes of '30 2.15% Notes of '31	649840CS2 649840CT0	200,000 350,000	F F	1.950% 2.150%	10/1/20
VYSEG	Series C Senior Notes	649840C@2	150,000	F	4.620%	12/15/20
NYSEG NYSEG	5.85% Notes of '33 PCN 2004 Series C	649840CV5 649845HY3	400,000 100,000	F	5.850% 4.000%	8/15/20 4/1/20
NYSEG	5.30% Notes of '34	649840 CW3	525,000	F	5.300%	8/15/20
NYSEG NYSEG	Series B Senior Note 3,30% Note of '49	649840C*4 649840CR4	75,000 300,000	F F	4.550% 3.300%	9/13/20- 9/15/20-
NYSEG	Series D Senior Notes	649840C#0	125,000	F	4.960%	12/15/20
NYSEG RG&E	PCN 1997 Series A	649845HE7	3,416,210 34,000	F	4.024% 3.000%	6/30/20
RG&E	PCN 1997 Series B	649845HF4	34,000	F	3.000%	6/30/20
RG&E	PCN 1997 Series C	649845HK3	23,900	F	3.000%	6/30/20
RG&E RG&E	PCN 2004 Series A (FMB Series RR) PCN 2004 Series B (FMB Series SS)	649845HG2 649845HJ6	10,500 50,000	F	2.875% 3.000%	6/30/20
RG&E	FMB Series BBB	771367CD9	450,000	F	3.100%	6/1/20
RG&E RG&E	FMB SER GGG FMB Series CCC	771367D#3 771367CE7	100,000 200,000	F	5.620% 1.850%	12/13/20:
RG&E	FMB Series DDD	771367C#4	125,000	F	2.100%	12/15/20
RG&E	FMB Series WW FMB Series VV	771367BZ1 771367BX6	100,000 75.000	F F	6.470% 6.375%	7/15/20 9/1/20
RG&E	FMB Series XX	771367CA5	150,000	F	8.000%	12/15/20
RG&E	FMB SER HHH EMB SER III	771367E*6	25,000 50,000	F	5.890% 5.990%	12/13/20
RG&E	FMB SER III FMB Series EEE	771367E@4 771367D*7	50,000 125,000	F	5.990% 2.910%	12/13/20 12/15/20
RG&E	FMB Series FFF	771367D@5	125,000	F	4.860%	12/15/20
RG&E RG&E	FMB SER JJJ	771367E#2	75,000 1,752,400	F	6.220% 4.140%	12/13/20
CMP	Series F FMB	154051F@0	65,000	F	3.150%	1/15/20
CMP CMP	Series F MTN - 4 Series J FMB	15405EAD0 154051G#7	15,000 80,000	F	5.700% 3.870%	11/1/20: 6/3/20:
CMP	Series I FMB	154051G@9	60,000	F	3.950%	12/27/20
CMP	Series Q FMB	154051K*6	55,000	F	5.650%	12/13/20
CMP CMP	Series G FMB Series K FMB	154051F#8 154051H*0	20,000 80,000	F	3.370% 4.050%	1/15/20 1/15/20
CMP	Series M FMB	154051H#6	50,000	F	1.870%	12/15/20
CMP CMP	Series N FMB Series O FMB	154051J*8 154051J@6	200,000 75,000	F F	2.050% 4.370%	12/15/20 12/15/20
CMP	Series L FMB	154051H@8	80,000	F	4.200%	6/3/20
CMP CMP	Series F MTN - 1 Series F MTN - 2	15405EAA6 15405EAB4	25,000 20,000	F F	5.780% 5.375%	4/11/20 6/10/20
CMP	Series F MTN - 3	15405EAC2	25,000	F	5.430%	7/18/20
CMP CMP	Series F MTN - 5 Series F MTN - 8	15405EAE8 15405EAH1	15,000 40,000	F	5.875% 6.400%	10/25/20: 9/15/20:
CMP	Series R FMB	154051K@4	70,000	F	6.040%	12/13/20
CMP	Series C FMB	154051E@1	100,000	F	5.680%	1/4/20
CMP CMP	Series E FMB Series H FMB	154051F*2 154051G*1	225,000 65,000	F	4.450% 4.070%	1/15/20- 1/15/20-
CMP	Series P FMB	154051J#4	50,000	F	4.760%	12/15/20
JI	5.61%, 2009, due March 10, 2025	910637R*0	1,415,000 50,000	F	4.193% 5.610%	3/10/202
JI	3.96%, 2025, Senior Bond, due December, 2025	910637U#2	50,000	F	3.960%	12/12/202
JI I	4.07%, 2028, Senior Bond, due October 4, 2028 2.02%%, 2020, due December 1, 2030	910637U*6 910637V*5	100,000 75,000	F	4.070% 2.020%	10/4/202
JI	2.25%, 2022, Series L due January 31, 2032	910637V@3	150,000	F	2.250%	1/31/20
JI JI	4.62% senior series M, due December 15, 2032 2003 Series, due October 1, 2033	910637V#1 64468CBS2	50,000 64,460	F F	4.620% 4.500%	12/15/20
JI .	6.09% 2023, Series N, due December 13, 2034	910637W*4	156,000	F	6.090%	12/13/20
JI 	6.51%, 2007, Series E, due September 5, 2037	910637P@0	16,000	F	6.510%	9/5/20
JI JI	6.51%, 2007, Series F, due December 6, 2037 6.29% 2023, Series O, due December 13, 2038	910637P#8 910637W@2	12,000 34,000	F	6.510% 6.290%	12/6/20 12/13/20
JI	5.67%, Series P, due September 30, 2039	910637 W#0	100,000	F	5.670%	9/30/20
JI JI	6.09%, 2010, due July 27, 2040 4.89%, 2012 Series D, due January 30, 2042	910637 R@8 910637S#5	100,000 52,000	F F	6.090% 4.890%	7/27/20 1/30/20
JI	4.89%, 2012 Series E, due January 30, 2042	910637T*8	35,000	F	4.890%	1/30/20
ال	4.61%, 2015 Series G, due June 29, 2045 4.52%, due January 15, 2049	910637T#4 910637U@4	50,000 50,000	F	4.610% 4.520%	6/29/20- 1/15/20-
JI			1,144,460		4.631%	10.
CNG CNG	MTN Series D, 4.30%, due October 25, 2028 MTN Series ?, 2.02%, due December 15, 2030	207651E@5 207651F@4	25,000 30.000	F F	4.300% 2.020%	10/25/20 12/15/20
CNG	Senior Series G, due December 13, 2032	207651F#4 207651 F#2	36,000	F	6.200%	12/15/20
CNG	MTN Series C, 5.630%, due September 15, 2035	20765QAH8	20,000	F F	5.630%	9/15/20
ONG ONG	MTN Series C, 5.840%, due October 28, 2035 MTN Series C, 6.660%, due October 15, 2037	20765QAJ4 20765QAK1	25,000 20,000	F	5.840% 6.660%	10/28/20 10/15/20
CNG	Senior Series H, due December 13, 2038	207651 G*5	19,000	F	6.490%	12/13/20
CNG CNG	MTN Series D, 5.23%, due October 25, 2043 4.52%, due January 15, 2049	207651E#3 207651F*6	20,000 50,000	F	5.230% 4.520%	10/25/20 1/15/20
CNG			245,000		5.049%	13
CG CG	MTN III, 5.778%, due November 1, 2025 MTN I, 7.950%, due August 5, 2026	84263PAM2 84263PAC4	25,000 15,000	F F	5.778% 7.950%	11/1/20 8/5/20
CG	MTN I, 6.880%, due September 11, 2028	84263PAE0	14,000	F	6.880%	9/11/20
CG CG	MTN, 1.87%, due December 15, 2030 MTN, 2.05%, due December 15, 2031	842638J*0 842638J@8	50,000 40,000	F	1.870% 2.050%	12/15/20 12/15/20
CG	6.04%, due December 13, 2034	842638J#6	30,000	F	6.040%	12/13/20
CG	MTN III, 5.772%, due December 1, 2035	84263PAP5	20,000	F	5.772%	12/1/20
CG CG	MTN III, 6.380%, due September 15, 2037 6.24%, due December 15, 2038	84263PAQ3 842638K*8	40,000 30,000	F	6.380% 6.240%	9/15/20 12/13/20
	5.62%, due September 30, 2039	842638 K@6	30,000	F	5.620%	9/30/20
	MTN IV, 5.390%, due September 22, 2041 4.42%, due January 15, 2049	842638H@0 842638H#8	25,000 75,000	F	5.390% 4.420%	9/22/20 1/15/20
SCG SCG SCG			394,000		4.846%	12.
SCG SCG						
SCG SCG SCG	4.07%, due October 4, 2029 5.33%, 2013 Series A, due December 10, 2043	084653E@9 084653E*1	20,000	F F	4.070% 5.330%	
GCG GCG GCG BGC BGC	4.07%, due October 4, 2029 5.33%, 2013 Series A, due December 10, 2043 Senior Unsecured Note, 3.70% due 2050	084653E@9 084653E*1 084653E#7	20,000 15,000 25,000	F F F	5.330% 3.680%	1/15/20 12/10/20 9/1/20
CG CG CG IGC	5.33%, 2013 Series A, due December 10, 2043	084653E*1	20,000 15,000	F	5.330%	12/10/20