

AVANGRID Long-Term Debt Summary⁽¹⁾

As of 9/30/2024

\$000s

| Entity | Long-Term Debt Principal | Unamortized Debt (Costs)/Premium ⁽³⁾ | Total Debt |
|--|-----------------------------|--|-------------------|
| AGR (Parent Only) | 4,100,000 | (70,594) | 4,029,406 |
| NYSEG | 3,416,210 | (21,452) | 3,394,758 |
| RG&E | 1,752,400 | (14,860) | 1,737,540 |
| CMP | 1,415,000 | (4,866) | 1,410,134 |
| UI | 1,144,460 | (6,179) | 1,138,281 |
| CNG | 245,000 | (1,053) | 243,947 |
| SCG | 394,000 | 571 | 394,571 |
| BGC | 60,000 | (348) | 59,652 |
| ARHI | - | - | - |
| Purchase Accounting Adjustments ⁽²⁾ | - | 50,898 | 50,898 |
| TOTAL Long-Term Debt | 12,527,070 | (67,884) | 12,459,186 |

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

AVANGRID Maturities*

As of 9/30/2024

\$000s

| Year | AGR | NYSEG | RG&E | CMP | UI | CNG | SCG | BGC | ARHI | TOTAL |
|--------------|------------------|------------------|------------------|------------------|------------------|----------------|----------------|---------------|----------|-------------------|
| 2024 | 600,000 | - | - | - | - | - | - | - | - | 600,000 |
| 2025 | 750,000 | - | 152,400 | 80,000 | 100,000 | - | 25,000 | - | - | 1,107,400 |
| 2026 | - | 565,000 | - | 80,000 | - | - | 15,000 | - | - | 660,000 |
| 2027 | 600,000 | 34,000 | 450,000 | - | - | - | - | - | - | 1,084,000 |
| 2028 | - | 417,210 | 100,000 | 60,000 | 100,000 | 25,000 | 14,000 | - | - | 716,210 |
| 2029 | 750,000 | 175,000 | - | 55,000 | - | - | - | 20,000 | - | 1,000,000 |
| 2030 | 600,000 | 200,000 | 200,000 | 150,000 | 75,000 | 30,000 | 50,000 | - | - | 1,305,000 |
| 2031 | - | 350,000 | 125,000 | 200,000 | - | - | 40,000 | - | - | 715,000 |
| 2032 | - | 150,000 | 100,000 | 75,000 | 200,000 | 36,000 | - | - | - | 561,000 |
| 2033 | 800,000 | 400,000 | 225,000 | - | 64,460 | - | - | - | - | 1,489,460 |
| 2034 | - | 625,000 | 25,000 | 80,000 | 156,000 | - | 30,000 | - | - | 916,000 |
| 2035 | - | - | - | 85,000 | - | 45,000 | 20,000 | - | - | 150,000 |
| 2036 | - | - | 50,000 | - | - | - | - | - | - | 50,000 |
| 2037 | - | - | - | 40,000 | 28,000 | 20,000 | 40,000 | - | - | 128,000 |
| 2038 | - | - | - | 70,000 | 34,000 | 19,000 | 30,000 | - | - | 153,000 |
| Beyond 2038 | - | 500,000 | 325,000 | 440,000 | 387,000 | 70,000 | 130,000 | 40,000 | - | 1,892,000 |
| TOTAL | 4,100,000 | 3,416,210 | 1,752,400 | 1,415,000 | 1,144,460 | 245,000 | 394,000 | 60,000 | - | 12,527,070 |

* Principal Only - Excludes Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



