

AVANGRID Long-Term Debt Summary⁽¹⁾

As of 6/30/2021

\$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium ⁽³⁾	Total Debt
AGR (Parent Only)	2,100,000	(13,729)	2,086,271
NYSEG	1,736,000	(12,462)	1,723,538
RG&E	1,252,400	(9,782)	1,242,618
CMP	1,240,000	(4,209)	1,235,791
UI	891,960	(4,811)	887,149
CNG	190,000	(1,028)	188,972
SCG	289,000	1,989	290,989
BGC	61,455	(431)	61,024
ARHI	-	-	-
Purchase Accounting Adjustments ⁽²⁾	-	71,552	71,552
TOTAL Long-Term Debt	7,760,815	27,089	7,787,904

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

AVANGRID Maturities*

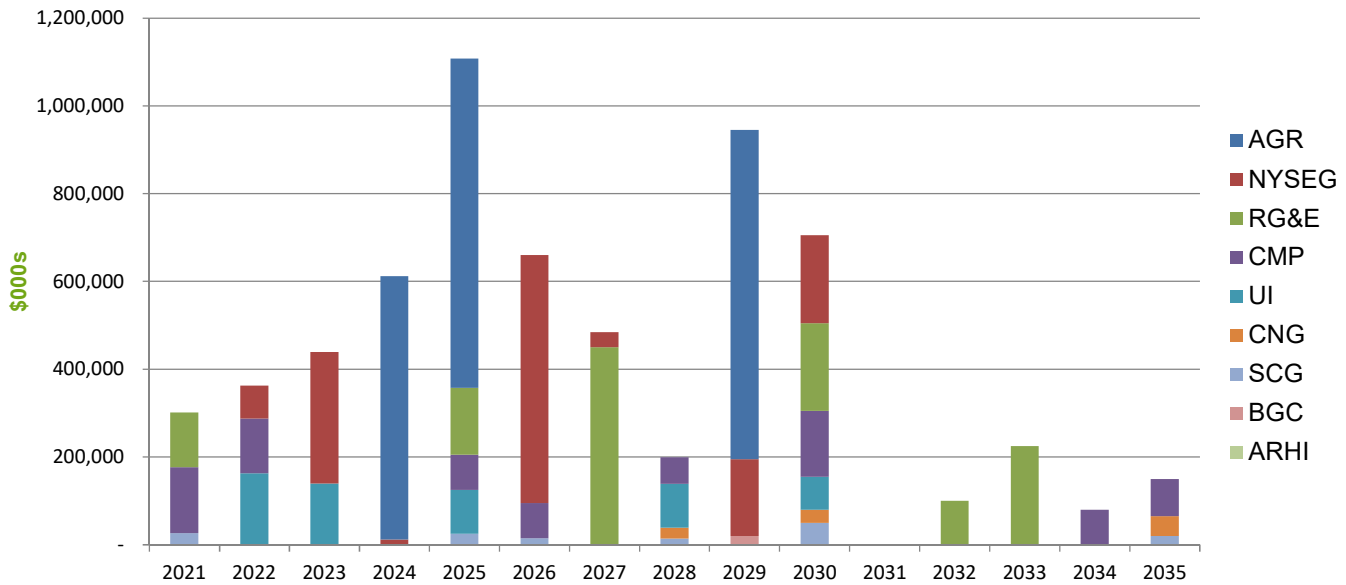
As of 6/30/2021

\$000s

Year	AGR	NYSEG	RG&E	CMP	UI	CNG	SCG	BGC	ARHI	TOTAL
2021	-	-	125,000	150,000	-	-	25,000	1,455	-	301,455
2022	-	75,000	-	125,000	162,500	-	-	-	-	362,500
2023	-	300,000	-	-	139,460	-	-	-	-	439,460
2024	600,000	12,000	-	-	-	-	-	-	-	612,000
2025	750,000	-	152,400	80,000	100,000	-	25,000	-	-	1,107,400
2026	-	565,000	-	80,000	-	-	15,000	-	-	660,000
2027	-	34,000	450,000	-	-	-	-	-	-	484,000
2028	-	-	-	60,000	100,000	25,000	14,000	-	-	199,000
2029	750,000	175,000	-	-	-	-	-	20,000	-	945,000
2030	-	200,000	200,000	150,000	75,000	30,000	50,000	-	-	705,000
2031	-	-	-	-	-	-	-	-	-	-
2032	-	-	100,000	-	-	-	-	-	-	100,000
2033	-	-	225,000	-	-	-	-	-	-	225,000
2034	-	-	-	80,000	-	-	-	-	-	80,000
2035	-	-	-	85,000	-	45,000	20,000	-	-	150,000
Beyond 2035	-	375,000	-	430,000	315,000	90,000	140,000	40,000	-	1,390,000
TOTAL	2,100,000	1,736,000	1,252,400	1,240,000	891,960	190,000	289,000	61,455	-	7,760,815

* Principal Only - Excludes Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



Long-Term Debt as of

6/30/2021

Name of Obligor	Title of Issue	CUSIP	Outstanding (000s)	Fixed / Variable	Coupon / Last Reset	Maturity Date / Avg Life
AGR	3.150% Notes due 2024	05351WAA1	600,000	F	3.150%	12/1/2024
AGR	3.20%, due April 15, 2025	05351WAC7	750,000	F	3.200%	4/15/2025
AGR	3.80%, due June 1, 2029	05351WAB9	750,000	F	3.800%	6/1/2029
AGR			2,100,000		3.400%	5.2
NYSEG	Series A Senior Note	649840B#1	75,000	F	3.240%	9/13/2022
NYSEG	5.75% Note of '23	649840CM5	200,000	F	5.750%	5/1/2023
NYSEG	PCN 2004 Series C	649845HH0	100,000	F	2.625%	7/3/2023
NYSEG	PCN 2006 Series A	454695AM9	12,000	F	2.650%	4/1/2024
NYSEG	PCN 2005 Series A	649845HX5	65,000	F	1.400%	7/1/2026
NYSEG	3.25% Note of '26	649840CQ6	500,000	F	3.250%	12/1/2026
NYSEG	PCN 2004 Series A	649845HW7	34,000	F	1.530%	12/1/2027
NYSEG	PCN 1994 Series B	649845HU1	37,500	F	1.610%	2/1/2029
NYSEG	PCN 1994 Series C	649845HV9	63,500	F	1.610%	6/1/2029
NYSEG	PCN 1994 Series D	649845HD9	74,000	F	3.500%	9/30/2029
NYSEG	1.95% Notes of '30	649840CS2	200,000	F	1.950%	10/1/2030
NYSEG	Series B Senior Note	649840C*4	75,000	F	4.550%	9/13/2042
NYSEG	3.30% Note of '49	649840CR4	300,000	F	3.300%	9/15/2049
NYSEG			1,736,000		3.225%	9.9
RG&E	FMB Series AAA	771367C@6	125,000	F	4.100%	7/29/2021
RG&E	PCN 1997 Series A	649845HE7	34,000	F	3.000%	6/30/2025
RG&E	PCN 1997 Series B	649845HF4	34,000	F	3.000%	6/30/2025
RG&E	PCN 1997 Series C	649845HK3	23,900	F	3.000%	6/30/2025
RG&E	PCN 2004 Series A (FMB Series RR)	649845HG2	10,500	F	2.875%	6/30/2025
RG&E	PCN 2004 Series B (FMB Series SS)	649845HJ6	50,000	F	3.000%	6/30/2025
RG&E	FMB Series BBB	771367CD9	450,000	F	3.100%	6/1/2027
RG&E	FMB Series CCC	771367CE7	200,000	F	1.850%	12/1/2030
RG&E	FMB Series WW	771367BZ1	100,000	F	6.470%	7/15/2032
RG&E	FMB Series VV	771367BX6	75,000	F	6.375%	9/1/2033
RG&E	FMB Series XX	771367CA5	150,000	F	8.000%	12/15/2033
RG&E			1,252,400		4.039%	7.2
CMP	Series B FMB	154051E*3	150,000	F	4.200%	7/15/2021
CMP	Series D FMB	154051E#9	125,000	F	3.070%	6/15/2022
CMP	Series F FMB	154051F@0	65,000	F	3.150%	1/15/2025
CMP	Series F MTN - 4	15405EAD0	15,000	F	5.700%	11/1/2025
CMP	Series J FMB	154051G#7	80,000	F	3.870%	6/3/2026
CMP	Series I FMB	154051G@9	60,000	F	3.950%	12/27/2028
CMP	Series G FMB	154051F#8	20,000	F	3.370%	1/15/2030
CMP	Series K FMB	154051H*0	80,000	F	4.050%	1/15/2030
CMP	Series M FMB	154051H#6	50,000	F	1.870%	12/15/2030
CMP	Series L FMB	154051H@8	80,000	F	4.200%	6/3/2034
CMP	Series F MTN - 1	15405EAA6	25,000	F	5.780%	4/11/2035
CMP	Series F MTN - 2	15405EAB4	20,000	F	5.375%	6/10/2035
CMP	Series F MTN - 3	15405EAC2	25,000	F	5.430%	7/18/2035
CMP	Series F MTN - 5	15405EAE8	15,000	F	5.875%	10/25/2035
CMP	Series F MTN - 8	15405EAH1	40,000	F	6.400%	9/15/2037
CMP	Series C FMB	154051E@1	100,000	F	5.680%	1/4/2042
CMP	Series E FMB	154051F*2	225,000	F	4.450%	1/15/2043
CMP	Series H FMB	154051G*1	65,000	F	4.070%	1/15/2045
CMP			1,240,000		4.224%	11.2
UI	3.61%, 2012 Series C, due January 31, 2022	910637 S@7	34,000	F	3.610%	1/31/2022
UI	3.61%, 2012 Series B, due January 31, 2022	910637 S*9	51,500	F	3.610%	1/31/2022
UI	6.26%, 2007, Series C, due September 5, 2022	910637 N#0	44,000	F	6.260%	9/5/2022
UI	6.26%, 2007, Series D, due December 6, 2022	910637 P*2	33,000	F	6.260%	12/6/2022
UI	2.80%, 2003 Series, due October 1, 2033	64468CB#7	64,460	F	2.800%	10/2/2023
UI	3.95%, 2013 Series F, due October 25, 2023	910637T@6	75,000	F	3.950%	10/25/2023
UI	5.61%, 2009, due March 10, 2025	910637 R*0	50,000	F	5.610%	3/10/2025
UI	3.96%, 2025, Senior Bond, due December, 2025	910637U#2	50,000	F	3.960%	12/12/2025
UI	4.07%, 2028, Senior Bond, due October 4, 2028	910637U*6	100,000	F	4.070%	10/4/2028
UI	2.02%, 2020, due December 1, 2030	910637V*5	75,000	F	2.020%	12/1/2030
UI	6.51%, 2007, Series E, due September 5, 2037	910637 P@0	16,000	F	6.510%	9/5/2037
UI	6.51%, 2007, Series F, due December 6, 2037	910637 P#8	12,000	F	6.510%	12/6/2037
UI	6.09%, 2010, due July 27, 2040	910637 R@8	100,000	F	6.090%	7/27/2040
UI	4.89%, 2012 Series D, due January 30, 2042	910637 S#5	52,000	F	4.890%	1/30/2042
UI	4.89%, 2012 Series E, due January 30, 2042	910637 T*8	35,000	F	4.890%	1/30/2042
UI	4.61%, 2015 Series G, due June 29, 2045	910637T#4	50,000	F	4.610%	6/29/2045
UI	4.52%, due January 15, 2049	910637U@4	50,000	F	4.520%	1/15/2049
UI			891,960		4.459%	10.1
CNG	MTN Series D, 4.30%, due October 25, 2028	No PPN#	25,000	F	4.300%	10/25/2028
CNG	MTN Series 7, 2.02%, due December 15, 2030	207651F@4	30,000	F	2.020%	12/15/2030
CNG	MTN Series C, 5.630%, due September 15, 2035	20765QAH8	20,000	F	5.630%	9/15/2035
CNG	MTN Series C, 5.840%, due October 28, 2035	20765QAJ4	25,000	F	5.840%	10/28/2035
CNG	MTN Series C, 6.660%, due October 15, 2037	20765QAK1	20,000	F	6.660%	10/15/2037
CNG	MTN Series D, 5.23%, due October 25, 2043	No PPN#	20,000	F	5.230%	10/25/2043
CNG	4.52%, due January 15, 2049		50,000	F	4.520%	1/15/2049
CNG			190,000		4.687%	17.2
SCG	MTN IV, 3.880%, due September 22, 2021	No PPN#	25,000	F	3.880%	9/22/2021
SCG	MTN III, 5.778%, due November 1, 2025	84263PAM2	25,000	F	5.778%	11/1/2025
SCG	MTN I, 7.950%, due August 5, 2026	84263PAC4	15,000	F	7.950%	8/5/2026
SCG	MTN I, 6.880%, due September 11, 2028	84263PAE0	14,000	F	6.880%	9/11/2028
SCG	MTN, 1.87%, due December 15, 2030	842638J*0	50,000	F	1.870%	12/15/2030
SCG	MTN III, 5.772%, due December 1, 2035	84263PA#5	20,000	F	5.772%	12/1/2035
SCG	MTN III, 6.380%, due September 15, 2037	84263PAQ3	40,000	F	6.380%	9/15/2037
SCG	MTN IV, 5.390%, due September 22, 2041	No PPN#	25,000	F	5.390%	9/22/2041
SCG	4.42%, due January 15, 2049		75,000	F	4.420%	1/15/2049
SCG			289,000		4.801%	14.8
BGC	Senior Unsecured Note, 7.800% due November 15, 2021	084653D@0	1,455	F	7.800%	11/15/2021
BGC	4.07%, due October 4, 2029		20,000	F	4.070%	1/15/2029
BGC	5.33%, 2013 Series A, due December 10, 2043	084653E*1	15,000	F	5.330%	12/10/2043
BGC	Senior Unsecured Note, 3.70% due 2050		25,000	F	3.680%	9/1/2050
BGC			61,455		4.307%	19.8
ARHI	Other Debt		-			-
ARHI			-			-
TOTAL			7,760,815		3.808%	8.9