

AVANGRID Long-Term Debt Summary⁽¹⁾

As of 3/31/2024

\$000s

| Entity | Long-Term Debt Principal | Unamortized Debt (Costs)/Premium ⁽³⁾ | Total Debt |
|--|-----------------------------|--|-------------------|
| AGR (Parent Only) | 2,900,000 | (102,494) | 2,797,506 |
| NYSEG | 2,903,210 | (17,741) | 2,885,469 |
| RG&E | 1,752,400 | (15,891) | 1,736,509 |
| CMP | 1,415,000 | (5,189) | 1,409,811 |
| UI | 1,044,460 | (6,451) | 1,038,009 |
| CNG | 245,000 | (1,135) | 243,865 |
| SCG | 364,000 | 651 | 364,651 |
| BGC | 60,000 | (372) | 59,628 |
| ARHI | - | - | - |
| Purchase Accounting Adjustments ⁽²⁾ | - | 53,382 | 53,382 |
| TOTAL Long-Term Debt | 10,684,070 | (95,239) | 10,588,831 |

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

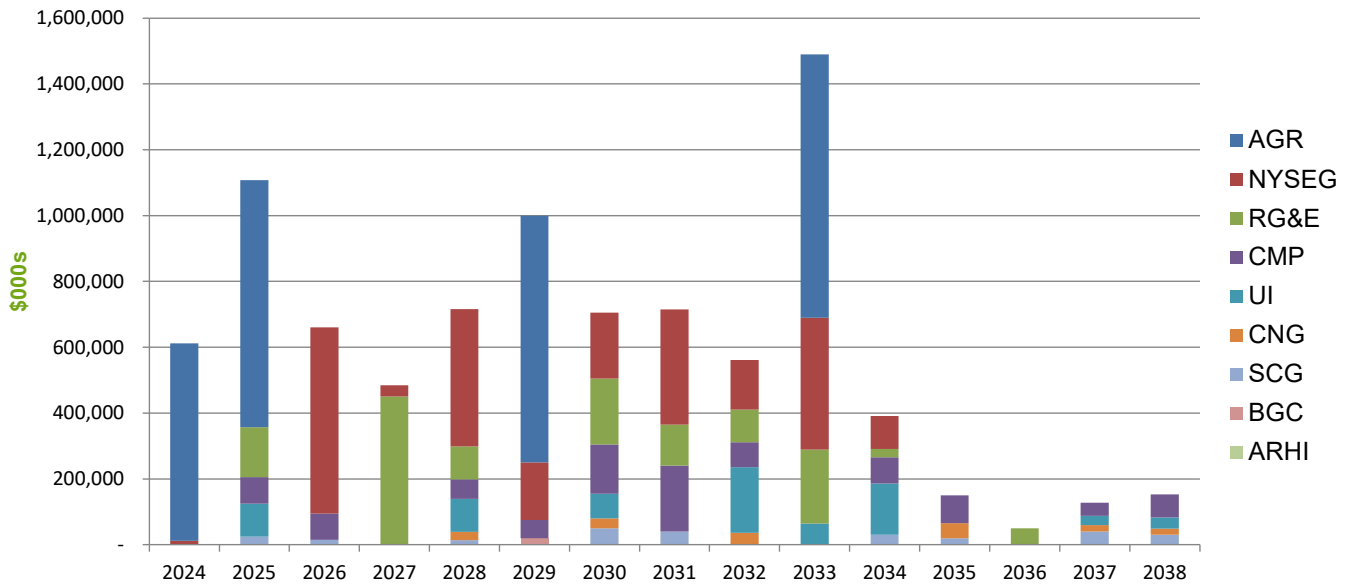
AVANGRID Maturities*

As of 3/31/2024

| Year | AGR | NYSEG | RG&E | CMP | UI | CNG | SCG | BGC | ARHI | TOTAL |
|--------------|------------------|------------------|------------------|------------------|------------------|----------------|----------------|---------------|----------|-------------------|
| 2024 | 600,000 | 12,000 | - | - | - | - | - | - | - | 612,000 |
| 2025 | 750,000 | - | 152,400 | 80,000 | 100,000 | - | 25,000 | - | - | 1,107,400 |
| 2026 | - | 565,000 | - | 80,000 | - | - | 15,000 | - | - | 660,000 |
| 2027 | - | 34,000 | 450,000 | - | - | - | - | - | - | 484,000 |
| 2028 | - | 417,210 | 100,000 | 60,000 | 100,000 | 25,000 | 14,000 | - | - | 716,210 |
| 2029 | 750,000 | 175,000 | - | 55,000 | - | - | - | 20,000 | - | 1,000,000 |
| 2030 | - | 200,000 | 200,000 | 150,000 | 75,000 | 30,000 | 50,000 | - | - | 705,000 |
| 2031 | - | 350,000 | 125,000 | 200,000 | - | - | 40,000 | - | - | 715,000 |
| 2032 | - | 150,000 | 100,000 | 75,000 | 200,000 | 36,000 | - | - | - | 561,000 |
| 2033 | 800,000 | 400,000 | 225,000 | - | 64,460 | - | - | - | - | 1,489,460 |
| 2034 | - | 100,000 | 25,000 | 80,000 | 156,000 | - | 30,000 | - | - | 391,000 |
| 2035 | - | - | - | 85,000 | - | 45,000 | 20,000 | - | - | 150,000 |
| 2036 | - | - | 50,000 | - | - | - | - | - | - | 50,000 |
| 2037 | - | - | - | 40,000 | 28,000 | 20,000 | 40,000 | - | - | 128,000 |
| 2038 | - | - | - | 70,000 | 34,000 | 19,000 | 30,000 | - | - | 153,000 |
| Beyond 2038 | - | 500,000 | 325,000 | 440,000 | 287,000 | 70,000 | 100,000 | 40,000 | - | 1,762,000 |
| TOTAL | 2,900,000 | 2,903,210 | 1,752,400 | 1,415,000 | 1,044,460 | 245,000 | 364,000 | 60,000 | - | 10,684,070 |

* Principal Only - Excludes Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



Long-Term Debt as of

3/31/2024

| Name of Obligor | Title of Issue | CUSIP | Outstanding (000s) | Fixed / Variable | Coupon / Last Reset | Maturity Date / Avg Life |
|-----------------|---|------------|--------------------|------------------|---------------------|--------------------------|
| AGR | 3.150% Notes due 2024 | 05351WAA1 | 600,000 | F | 3.150% | 12/1/2024 |
| AGR | 3.20%, due April 15, 2025 | 05351WAC7 | 750,000 | F | 3.200% | 4/15/2025 |
| AGR | 3.80%, due June 1, 2029 | 05351WAB9 | 750,000 | F | 3.800% | 6/1/2029 |
| AGR | Intragroup Green Loan | N/A | 800,000 | F | 5.453% | 7/13/2033 |
| AGR | | | 2,900,000 | | 3.966% | 4.3 |
| NYSEG | PCN 2006 Series A | 454695AM9 | 12,000 | F | 2.650% | 4/1/2024 |
| NYSEG | PCN 2005 Series A | 649845HX5 | 65,000 | F | 1.400% | 7/1/2026 |
| NYSEG | 3.25% Note of 26 | 649840CQ6 | 500,000 | F | 3.250% | 12/1/2026 |
| NYSEG | PCN 2004 Series A | 649845HW7 | 34,000 | F | 1.530% | 12/1/2027 |
| NYSEG | 5.65% Notes of '28 | 649840CU7 | 350,000 | F | 5.650% | 8/15/2028 |
| NYSEG | PCN 2022 Series A | 63609YA6 | 67,210 | F | 4.000% | 12/1/2028 |
| NYSEG | PCN 1994 Series B | 649845HU1 | 37,500 | F | 1.610% | 2/1/2029 |
| NYSEG | PCN 1994 Series C | 649845HV9 | 63,500 | F | 1.610% | 6/1/2029 |
| NYSEG | PCN 1994 Series D | 649845HD9 | 74,000 | F | 3.500% | 9/30/2029 |
| NYSEG | 1.95% Notes of '30 | 649840CS2 | 200,000 | F | 1.950% | 10/1/2030 |
| NYSEG | 2.15% Notes of '31 | 649840CT0 | 350,000 | F | 2.150% | 10/1/2031 |
| NYSEG | Series C Senior Notes | 649840C@2 | 150,000 | F | 4.620% | 12/15/2032 |
| NYSEG | 5.85% Notes of '33 | 649840CV5 | 400,000 | F | 5.850% | 8/15/2033 |
| NYSEG | PCN 2004 Series C | 649845HY3 | 100,000 | F | 4.000% | 4/1/2034 |
| NYSEG | Series B Senior Note | 649840C^4 | 75,000 | F | 4.550% | 9/13/2042 |
| NYSEG | 3.30% Note of '49 | 649840CR4 | 300,000 | F | 3.300% | 9/15/2049 |
| NYSEG | Series D Senior Notes | 649840C#0 | 125,000 | F | 4.960% | 12/15/2052 |
| NYSEG | | | 2,903,210 | | 3.787% | 9.3 |
| RG&E | PCN 1997 Series A | 649845HE7 | 34,000 | F | 3.000% | 6/30/2025 |
| RG&E | PCN 1997 Series B | 649845HF4 | 34,000 | F | 3.000% | 6/30/2025 |
| RG&E | PCN 1997 Series C | 649845HK3 | 23,900 | F | 3.000% | 6/30/2025 |
| RG&E | PCN 2004 Series A (FMB Series RR) | 649845HG2 | 10,500 | F | 2.875% | 6/30/2025 |
| RG&E | PCN 2004 Series B (FMB Series SS) | 649845HJ6 | 50,000 | F | 3.000% | 6/30/2025 |
| RG&E | FMB Series BBB | 771367CD9 | 450,000 | F | 3.100% | 6/1/2027 |
| RG&E | FMB SER GGG | 771367DF3 | 100,000 | F | 5.620% | 12/13/2028 |
| RG&E | FMB Series CCC | 771367CE7 | 200,000 | F | 1.850% | 12/1/2030 |
| RG&E | FMB Series DDD | 771367C^4 | 125,000 | F | 2.100% | 12/15/2031 |
| RG&E | FMB Series WW | 771367BZ1 | 100,000 | F | 6.470% | 7/15/2032 |
| RG&E | FMB Series VV | 771367BX6 | 75,000 | F | 6.375% | 9/1/2033 |
| RG&E | FMB Series XX | 771367CA5 | 150,000 | F | 8.000% | 12/15/2033 |
| RG&E | FMB SER HHH | 771367E^6 | 25,000 | F | 5.890% | 12/13/2034 |
| RG&E | FMB SER III | 771367E@4 | 50,000 | F | 5.990% | 12/13/2036 |
| RG&E | FMB Series EEE | 771367D^7 | 125,000 | F | 2.910% | 12/15/2051 |
| RG&E | FMB Series FFF | 771367D@5 | 125,000 | F | 4.860% | 12/15/2052 |
| RG&E | FMB SER JJJ | 771367E#2 | 75,000 | F | 6.220% | 12/13/2053 |
| RG&E | | | 1,752,400 | | 4.140% | 10.0 |
| CMP | Series F FMB | 154051F#0 | 65,000 | F | 3.150% | 1/15/2025 |
| CMP | Series F MTN - 4 | 15405EAD0 | 15,000 | F | 5.700% | 11/1/2025 |
| CMP | Series J FMB | 154051G#7 | 80,000 | F | 3.870% | 6/3/2026 |
| CMP | Series I FMB | 154051G@9 | 60,000 | F | 3.950% | 12/27/2028 |
| CMP | Series Q FMB | 154051K^6 | 55,000 | F | 5.650% | 12/13/2029 |
| CMP | Series G FMB | 154051F#8 | 20,000 | F | 3.370% | 1/15/2030 |
| CMP | Series K FMB | 154051H^0 | 80,000 | F | 4.050% | 1/15/2030 |
| CMP | Series M FMB | 154051H#6 | 50,000 | F | 1.870% | 12/15/2030 |
| CMP | Series N FMB | 154051J#8 | 200,000 | F | 2.050% | 12/15/2031 |
| CMP | Series O FMB | 154051J#6 | 75,000 | F | 4.370% | 12/15/2032 |
| CMP | Series L FMB | 154051H#8 | 80,000 | F | 4.200% | 6/3/2034 |
| CMP | Series F MTN - 1 | 15405EAA6 | 25,000 | F | 5.780% | 4/11/2035 |
| CMP | Series F MTN - 2 | 15405EAB4 | 20,000 | F | 5.375% | 6/10/2035 |
| CMP | Series F MTN - 3 | 15405EAC2 | 25,000 | F | 5.430% | 7/18/2035 |
| CMP | Series F MTN - 5 | 15405EAE8 | 15,000 | F | 5.875% | 10/25/2035 |
| CMP | Series F MTN - 8 | 15405EAH1 | 40,000 | F | 6.400% | 9/15/2037 |
| CMP | Series R FMB | 154051K@4 | 70,000 | F | 6.040% | 12/13/2038 |
| CMP | Series C FMB | 154051E@1 | 100,000 | F | 5.680% | 1/4/2042 |
| CMP | Series E FMB | 154051F^2 | 225,000 | F | 4.450% | 1/15/2043 |
| CMP | Series H FMB | 154051G^1 | 65,000 | F | 4.070% | 1/15/2045 |
| CMP | Series P FMB | 154051J#4 | 50,000 | F | 4.760% | 12/15/2052 |
| CMP | | | 1,415,000 | | 4.193% | 11.4 |
| UI | 5.61%, 2009, due March 10, 2025 | 910637R^0 | 50,000 | F | 5.610% | 3/10/2025 |
| UI | 3.96%, 2025, Senior Bond, due December, 2025 | 910637U#2 | 50,000 | F | 3.960% | 12/12/2025 |
| UI | 4.07%, 2028, Senior Bond, due October 4, 2028 | 910637U^6 | 100,000 | F | 4.070% | 10/4/2028 |
| UI | 2.02%, 2020, due December 1, 2030 | 910637V^5 | 75,000 | F | 2.020% | 12/1/2030 |
| UI | 2.25%, 2022, Series L due January 31, 2032 | 910637V@3 | 150,000 | F | 2.250% | 1/31/2032 |
| UI | 4.62% senior series M, due December 15, 2032 | 910637V#1 | 50,000 | F | 4.620% | 12/15/2032 |
| UI | 2003 Series, due October 1, 2033 | 64468CBS2 | 64,460 | F | 4.500% | 10/3/2033 |
| UI | 6.09% 2023, Series N, due December 13, 2034 | 910637W^4 | 156,000 | F | 6.090% | 12/13/2034 |
| UI | 6.51%, 2007, Series E, due September 5, 2037 | 910637W#0 | 16,000 | F | 6.510% | 9/5/2037 |
| UI | 6.51%, 2007, Series F, due December 6, 2037 | 910637W#8 | 12,000 | F | 6.510% | 12/6/2037 |
| UI | 6.29% 2023, Series O, due December 13, 2038 | 910637W@2 | 34,000 | F | 6.290% | 12/13/2038 |
| UI | 6.09%, 2010, due July 27, 2040 | 910637R#8 | 100,000 | F | 6.090% | 7/27/2040 |
| UI | 4.89%, 2012 Series D, due January 30, 2042 | 910637S#5 | 52,000 | F | 4.890% | 1/30/2042 |
| UI | 4.89%, 2012 Series E, due January 30, 2042 | 910637T^8 | 35,000 | F | 4.890% | 1/30/2042 |
| UI | 4.61%, 2015 Series G, due June 29, 2045 | 910637T#4 | 50,000 | F | 4.610% | 6/29/2045 |
| UI | 4.52%, due January 15, 2049 | 910637U@4 | 50,000 | F | 4.520% | 1/15/2049 |
| UI | | | 1,044,460 | | 4.531% | 10.9 |
| CNG | MTN Series D, 4.30%, due October 25, 2028 | 207651E@5 | 25,000 | F | 4.300% | 10/25/2028 |
| CNG | MTN Series ? , 2.02%, due December 15, 2030 | 207651F#4 | 30,000 | F | 2.020% | 12/15/2030 |
| CNG | Senior Series G, due December 13, 2032 | 207651 F#2 | 36,000 | F | 6.200% | 12/13/2032 |
| CNG | MTN Series C, 5.630%, due September 15, 2035 | 20765QAH8 | 20,000 | F | 5.630% | 9/15/2035 |
| CNG | MTN Series C, 5.840%, due October 28, 2035 | 20765QAJ4 | 25,000 | F | 5.840% | 10/28/2035 |
| CNG | MTN Series C, 6.660%, due October 15, 2037 | 20765QAK1 | 20,000 | F | 6.660% | 10/15/2037 |
| CNG | Senior Series H, due December 13, 2038 | 207651 C^5 | 19,000 | F | 6.490% | 12/13/2038 |
| CNG | MTN Series D, 5.23%, due October 25, 2043 | 207651E#3 | 20,000 | F | 5.230% | 10/25/2043 |
| CNG | 4.52%, due January 15, 2049 | 207651F^6 | 50,000 | F | 4.520% | 1/15/2049 |
| CNG | | | 245,000 | | 5.049% | 13.6 |
| SCG | MTN III, 5.778%, due November 1, 2025 | 84263PAM2 | 25,000 | F | 5.778% | 11/1/2025 |
| SCG | MTN I, 7.950%, due August 5, 2026 | 84263PAC4 | 15,000 | F | 7.950% | 8/5/2026 |
| SCG | MTN I, 6.880%, due September 11, 2028 | 84263PAE0 | 14,000 | F | 6.880% | 9/11/2028 |
| SCG | MTN, 1.87%, due December 15, 2030 | 842638P^0 | 50,000 | F | 1.870% | 12/15/2030 |
| SCG | MTN, 2.05%, due December 15, 2031 | 842638P#8 | 40,000 | F | 2.050% | 12/15/2031 |
| SCG | 6.04%, due December 13, 2034 | 842638J#6 | 30,000 | F | 6.040% | 12/13/2034 |
| SCG | MTN III, 5.772%, due December 1, 2035 | 84263PAP5 | 20,000 | F | 5.772% | 12/1/2035 |
| SCG | MTN III, 6.380%, due September 15, 2037 | 84263PAQ3 | 40,000 | F | 6.380% | 9/15/2037 |
| SCG | 6.24%, due December 15, 2038 | 842638K^8 | 30,000 | F | 6.240% | 12/13/2038 |
| SCG | MTN IV, 5.390%, due September 22, 2041 | 842638H#0 | 25,000 | F | 5.390% | 9/22/2041 |
| SCG | 4.42%, due January 15, 2049 | 842638H#8 | 75,000 | F | 4.420% | 1/15/2049 |
| SCG | | | 364,000 | | 4.782% | 12.7 |
| BCC | 4.07%, due October 4, 2029 | 084653E@9 | 20,000 | F | 4.070% | 1/15/2029 |
| BCC | 5.33%, 2013 Series A, due December 10, 2043 | 084653E^1 | 15,000 | F | 5.330% | 12/10/2043 |
| BCC | Senior Unsecured Note, 3.70% due 2050 | 084653E#7 | 25,000 | F | 3.680% | 9/1/2050 |
| BCC | | | 60,000 | | 4.223% | 17.5 |
| ARHI | Other Debt | | - | | - | - |
| ARHI | | | - | | - | - |
| TOTAL | | | 10,684,070 | | 4.085% | 8.8 |