

## AVANGRID Long-Term Debt Summary<sup>(1)</sup>

As of 3/31/2018

\$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium <sup>(3)</sup>	Obligations Under Capital Leases	Total Debt
AGR (Parent Only)	1,050,000	8,507	-	1,058,507
NYSEG	1,050,000	(15,172)	7,042	1,041,870
RG&E	962,150	(12,734)	9,467	958,883
CMP	1,043,063	(3,785)	2,693	1,041,971
UI	733,500	(4,306)	-	729,194
CNG	110,000	(708)	-	109,292
SCG	214,000	8,246	-	222,246
BGC	38,818	1,376	-	40,194
ARHI	-	-	54,599	54,599
Purchase Accounting Adjustments <sup>(2)</sup>	-	117,650	-	117,650
<b>TOTAL Long-Term Debt</b>	<b>5,201,531</b>	<b>99,073</b>	<b>73,801</b>	<b>5,374,405</b>

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments



## Long-Term Debt as of

3/31/2018

Name of Obligor	Title of Issue	CUSIP	Outstanding (000s)	Fixed / Variable	Coupon / Last Reset	Maturity Date / Avg Life
AGR	4.625%, 2010, due October 1, 2020	902748AA0	450,000	F	4.625%	10/1/2020
AGR	3.150% Notes due 2024	05351WAA1	600,000	F	3.150%	12/1/2024
<b>AGR</b>			<b>1,050,000</b>		<b>3.782%</b>	<b>4.9</b>
NYSEG	Series A Senior Note	649840B#1	75,000	F	3.240%	9/13/2022
NYSEG	5.75% Note of '23	649840CM5	200,000	F	5.750%	5/1/2023
NYSEG	PCN 2005 Series A	649845HC1	65,000	F	2.375%	5/1/2020
NYSEG	PCN 2004 Series A	649845HB3	34,000	F	2.375%	5/1/2020
NYSEG	3.25% Note of '26	649840CQ6	500,000	F	3.250%	12/1/2026
NYSEG	PCN 1994 Series B	649845HA5	37,500	F	2.000%	5/1/2020
NYSEG	PCN 1994 Series C	649845GZ1	63,500	F	2.000%	5/1/2020
NYSEG	Series B Senior Note	649840C*4	75,000	F	4.550%	9/13/2042
<b>NYSEG</b>			<b>1,050,000</b>		<b>3.616%</b>	<b>7.6</b>
RG&E	FMB Series YY	771367CB3	150,000	F	5.900%	7/15/2019
RG&E	FMB Series AAA	771367C@6	125,000	F	4.100%	7/29/2021
RG&E	FMB Series BBB	771367CD9	300,000	F	3.100%	6/1/2027
RG&E	PCN 1997 Series A	649845DW1	31,550	V	0.195%	8/1/2032
RG&E	PCN 1997 Series B	649845DX9	30,600	V	0.195%	8/1/2032
RG&E	FMB Series WW	771367BZ1	100,000	F	6.470%	7/15/2032
RG&E	FMB Series VV	771367BX6	75,000	F	6.375%	9/1/2033
RG&E	FMB Series XX	771367CA5	150,000	F	8.000%	12/15/2033
<b>RG&amp;E</b>			<b>962,150</b>		<b>4.848%</b>	<b>9.6</b>
CMP	Series A FMB	154051BH8	150,000	F	5.700%	6/1/2019
CMP	Series B FMB	154051E*3	150,000	F	4.200%	7/15/2021
CMP	Series D FMB	154051E#9	125,000	F	3.070%	6/15/2022
CMP	Series F FMB	154051F@0	65,000	F	3.150%	1/15/2025
CMP	Series F MTN - 4	15405EAD0	15,000	F	5.700%	11/1/2025
CMP	Series G FMB	154051F#8	20,000	F	3.370%	1/15/2030
CMP	Series F MTN - 1	15405EAA6	25,000	F	5.780%	4/11/2035
CMP	Series F MTN - 2	15405EAB4	20,000	F	5.375%	6/10/2035
CMP	Series F MTN - 3	15405EAC2	25,000	F	5.430%	7/18/2035
CMP	Series F MTN - 5	15405EAE8	15,000	F	5.875%	10/25/2035
CMP	Series F MTN - 8	15405EAH1	40,000	F	6.400%	9/15/2037
CMP	Series C FMB	154051E@1	100,000	F	5.680%	1/4/2042
CMP	Series E FMB	154051F*2	225,000	F	4.450%	1/15/2043
CMP	Series H FMB	154051G*1	65,000	F	4.070%	1/15/2045
CMP	Chester Promissory Note		2,850	F	10.480%	11/1/2020
CMP	Chester Senior Note		213	F	7.050%	11/1/2020
<b>CMP</b>			<b>1,043,063</b>		<b>4.624%</b>	<b>13.4</b>
UI	6.46%, 2008, Series A, due November 3, 2018	910637 Q*1	50,000	F	6.460%	11/3/2018
UI	6.51%, 2008, Series B, due December 1, 2018	910637 Q@9	50,000	F	6.510%	12/1/2018
UI	2.98%, 2012 Series A, due January 30, 2019	910637R#6	31,000	F	2.980%	1/30/2019
UI	6.61%, 2008, Series C, due December 1, 2020	910637 Q#7	50,000	F	6.610%	12/1/2020
UI	3.61%, 2012 Series C, due January 31, 2022	910637 S@7	34,000	F	3.610%	1/31/2022
UI	3.61%, 2012 Series B, due January 31, 2022	910637 S*9	51,500	F	3.610%	1/31/2022
UI	6.26%, 2007, Series C, due September 5, 2022	910637 N#0	44,000	F	6.260%	9/5/2022
UI	6.26%, 2007, Series D, due December 6, 2022	910637 P*2	33,000	F	6.260%	12/6/2022
UI	3.95%, 2013 Series F, due October 25, 2023	910637T@6	75,000	F	3.950%	10/25/2023
UI	5.61%, 2009, due March 10, 2025	910637 R*0	50,000	F	5.610%	3/10/2025
UI	6.51%, 2007, Series E, due September 5, 2037	910637 P@0	16,000	F	6.510%	9/5/2037
UI	6.51%, 2007, Series F, due December 6, 2037	910637 P#8	12,000	F	6.510%	12/6/2037
UI	6.09%, 2010, due July 27, 2040	910637 R@8	100,000	F	6.090%	7/27/2040
UI	4.89%, 2012 Series D, due January 30, 2042	910637 S#5	52,000	F	4.890%	1/30/2042
UI	4.89%, 2012 Series E, due January 30, 2042	910637 T*8	35,000	F	4.890%	1/30/2042
UI	4.61%, 2015 Series G, due June 29, 2045	910637T#4	50,000	F	4.610%	6/29/2045
<b>UI</b>			<b>733,500</b>		<b>5.298%</b>	<b>10.8</b>
CNG	MTN Series D, 4.30%, due October 25, 2028	No PPN#	25,000	F	4.300%	10/25/2028
CNG	MTN Series C, 5.630%, due September 15, 2035	20765QAH8	20,000	F	5.630%	9/15/2035
CNG	MTN Series C, 5.840%, due October 28, 2035	20765QAJ4	25,000	F	5.840%	10/28/2035
CNG	MTN Series C, 6.660%, due October 15, 2037	20765QAK1	20,000	F	6.660%	10/15/2037
CNG	MTN Series D, 5.23%, due October 25, 2043	No PPN#	20,000	F	5.230%	10/25/2043
<b>CNG</b>			<b>110,000</b>		<b>5.490%</b>	<b>17.8</b>
SCG	MTN IV, 7.500%, due December 15, 2018	842638AC2	50,000	F	7.500%	12/15/2018
SCG	MTN III, 5.778%, due November 1, 2025	84263PAM2	25,000	F	5.778%	11/1/2025
SCG	MTN IV, 3.880%, due September 22, 2021	No PPN#	25,000	F	3.880%	9/22/2021
SCG	MTN I, 7.950%, due August 5, 2026	84263PAC4	15,000	F	7.950%	8/5/2026
SCG	MTN I, 6.880%, due September 11, 2028	84263PAE0	14,000	F	6.880%	9/11/2028
SCG	MTN III, 5.772%, due December 1, 2035	84263PAP5	20,000	F	5.772%	12/1/2035
SCG	MTN III, 6.380%, due September 15, 2037	84263PAQ3	40,000	F	6.380%	9/15/2037
SCG	MTN IV, 5.390%, due September 22, 2041	No PPN#	25,000	F	5.390%	9/22/2041
<b>SCG</b>			<b>214,000</b>		<b>6.250%</b>	<b>10.8</b>
BGC	Series P Mortgage Note, 10.060%, due February 1, 2019	No PPN#	10,000	F	10.600%	2/1/2019
BGC	Senior Unsecured Note, 9.600%, due September 1, 2020	084653D#8	8,000	F	9.600%	9/1/2020
BGC	Senior Unsecured Note, 7.800% due November 15, 2021	084653D@0	5,818	F	7.800%	11/15/2021
BGC	5.33%, 2013 Series A, due December 10, 2043	084653E*1	15,000	F	5.330%	12/10/2043
<b>BGC</b>			<b>38,818</b>		<b>7.938%</b>	<b>11.2</b>
ARHI	Other Debt		-			
<b>ARHI</b>			<b>-</b>		<b>-</b>	<b>-</b>
<b>TOTAL</b>			<b>5,201,531</b>		<b>4.497%</b>	<b>9.4</b>