

AVANGRID Long-Term Debt Summary⁽¹⁾

As of 6/30/2023

\$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium ⁽³⁾	Total Debt
AGR (Parent Only)	2,100,000	(115,902)	1,984,098
NYSEG	2,153,210	(12,207)	2,141,003
RG&E	1,502,400	(13,197)	1,489,203
CMP	1,290,000	(4,963)	1,285,037
UI	929,460	(5,009)	924,451
CNG	190,000	(930)	189,070
SCG	304,000	1,146	305,146
BGC	60,000	(407)	59,593
ARHI	-	-	-
Purchase Accounting Adjustments ⁽²⁾	-	57,319	57,319
TOTAL Long-Term Debt	8,529,070	(94,150)	8,434,920

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

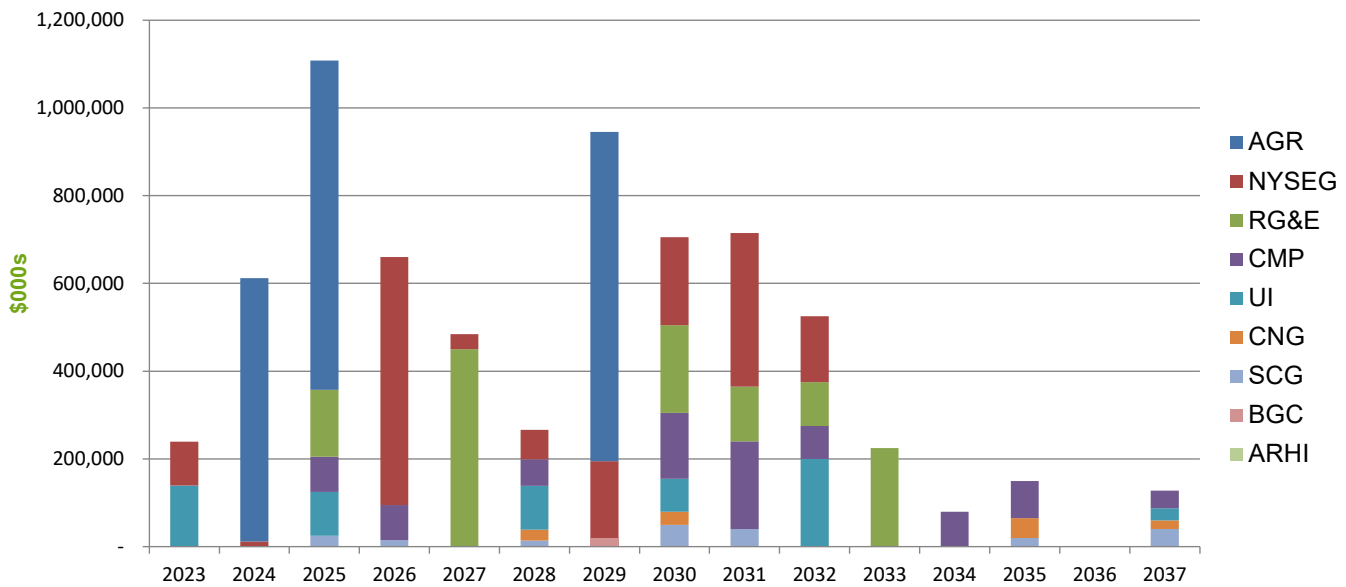
AVANGRID Maturities*

As of 6/30/2023

\$000s										
Year	AGR	NYSEG	RG&E	CMP	UI	CNG	SCG	BGC	ARHI	TOTAL
2023	-	100,000	-	-	139,460	-	-	-	-	239,460
2024	600,000	12,000	-	-	-	-	-	-	-	612,000
2025	750,000	-	152,400	80,000	100,000	-	25,000	-	-	1,107,400
2026	-	565,000	-	80,000	-	-	15,000	-	-	660,000
2027	-	34,000	450,000	-	-	-	-	-	-	484,000
2028	-	67,210	-	60,000	100,000	25,000	14,000	-	-	266,210
2029	750,000	175,000	-	-	-	-	-	20,000	-	945,000
2030	-	200,000	200,000	150,000	75,000	30,000	50,000	-	-	705,000
2031	-	350,000	125,000	200,000	-	-	40,000	-	-	715,000
2032	-	150,000	100,000	75,000	200,000	-	-	-	-	525,000
2033	-	-	225,000	-	-	-	-	-	-	225,000
2034	-	-	-	80,000	-	-	-	-	-	80,000
2035	-	-	-	85,000	-	45,000	20,000	-	-	150,000
2036	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	40,000	28,000	20,000	40,000	-	-	128,000
Beyond 2037	-	500,000	250,000	440,000	287,000	70,000	100,000	40,000	-	1,687,000
TOTAL	2,100,000	2,153,210	1,502,400	1,290,000	929,460	190,000	304,000	60,000	-	8,529,070

* Principal Only - Excludes Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



Long-Term Debt as of

6/30/2023

Name of Obligor	Title of Issue	CUSIP	Outstanding (000s)	Fixed / Variable	Coupon / Last Reset	Maturity Date / Avg Life
AGR	3.150% Notes due 2024	05351WAA1	600,000	F	3.150%	12/1/2024
AGR	3.20%, due April 15, 2025	05351WAC7	750,000	F	3.200%	4/15/2025
AGR	3.80%, due June 1, 2029	05351WAB9	750,000	F	3.800%	6/1/2029
AGR			2,100,000		3.400%	3.2
NYSEG	PCN 2004 Series C	649845HH0	100,000	F	2.625%	7/3/2023
NYSEG	PCN 2006 Series A	454695AM9	12,000	F	2.650%	4/1/2024
NYSEG	PCN 2005 Series A	649845HX5	65,000	F	1.400%	7/1/2026
NYSEG	3.25% Note of '26	649840CQ6	500,000	F	3.250%	12/1/2026
NYSEG	PCN 2004 Series A	649845HW7	34,000	F	1.530%	12/1/2027
NYSEG	PCN 2022 Series A	63609YAA6	67,210	F	4.000%	12/1/2028
NYSEG	PCN 1994 Series B	649845HU1	37,500	F	1.610%	2/1/2029
NYSEG	PCN 1994 Series C	649845HV9	63,500	F	1.610%	6/1/2029
NYSEG	PCN 1994 Series D	649845HD9	74,000	F	3.500%	9/30/2029
NYSEG	1.95% Notes of '30	649840CS2	200,000	F	1.950%	10/1/2030
NYSEG	2.15% Notes of '31	649840CT0	350,000	F	2.150%	10/1/2031
NYSEG	Series C Senior Notes	649840C@2	150,000	F	4.620%	12/15/2032
NYSEG	Series B Senior Note	649840C*4	75,000	F	4.550%	9/13/2042
NYSEG	3.30% Note of '49	649840CR4	300,000	F	3.300%	9/15/2049
NYSEG	Series D Senior Notes	649840C#0	125,000	F	4.960%	12/15/2052
NYSEG			2,153,210		3.037%	10.3
RG&E	PCN 1997 Series A	649845HE7	34,000	F	3.000%	6/30/2025
RG&E	PCN 1997 Series B	649845HF4	34,000	F	3.000%	6/30/2025
RG&E	PCN 1997 Series C	649845HK3	23,900	F	3.000%	6/30/2025
RG&E	PCN 2004 Series A (FMB Series RR)	649845HG2	10,500	F	2.875%	6/30/2025
RG&E	PCN 2004 Series B (FMB Series SS)	649845HJ6	50,000	F	3.000%	6/30/2025
RG&E	FMB Series BBB	771367CD9	450,000	F	3.100%	6/1/2027
RG&E	FMB Series CCC	771367CE7	200,000	F	1.850%	12/1/2030
RG&E	FMB Series DDD	771367C#4	125,000	F	2.100%	12/15/2031
RG&E	FMB Series WW	771367BZ1	100,000	F	6.470%	7/15/2032
RG&E	FMB Series VV	771367BX6	75,000	F	6.375%	9/1/2033
RG&E	FMB Series XX	771367CA5	150,000	F	8.000%	12/15/2033
RG&E	FMB Series EEE	771367D*7	125,000	F	2.910%	12/15/2051
RG&E	FMB Series FFF	771367D@5	125,000	F	4.860%	12/15/2052
RG&E			1,502,400		3.847%	10.0
CMP	Series F FMB	154051F#0	65,000	F	3.150%	1/15/2025
CMP	Series F MTN - 4	15405EAD0	15,000	F	5.700%	11/1/2025
CMP	Series J FMB	154051G#7	80,000	F	3.870%	6/3/2026
CMP	Series I FMB	154051G@9	60,000	F	3.950%	12/27/2028
CMP	Series G FMB	154051F#8	20,000	F	3.370%	1/15/2030
CMP	Series K FMB	154051H*0	80,000	F	4.050%	1/15/2030
CMP	Series M FMB	154051H#6	50,000	F	1.870%	12/15/2030
CMP	Series N FMB	154051J*8	200,000	F	2.050%	12/15/2031
CMP	Series O FMB	154051J@6	75,000	F	4.370%	12/15/2032
CMP	Series L FMB	154051H@8	80,000	F	4.200%	6/3/2034
CMP	Series F MTN - 1	15405EAA6	25,000	F	5.780%	4/11/2035
CMP	Series F MTN - 2	15405EAB4	20,000	F	5.375%	6/10/2035
CMP	Series F MTN - 3	15405EAC2	25,000	F	5.430%	7/18/2035
CMP	Series F MTN - 5	15405EAE8	15,000	F	5.875%	10/25/2035
CMP	Series F MTN - 8	15405EAH1	40,000	F	6.400%	9/15/2037
CMP	Series C FMB	154051E@1	100,000	F	5.680%	1/4/2042
CMP	Series E FMB	154051F*2	225,000	F	4.450%	1/15/2043
CMP	Series H FMB	154051G*1	65,000	F	4.070%	1/15/2045
CMP	Series P FMB	154051J#4	50,000	F	4.760%	12/15/2052
CMP			1,290,000		4.030%	12.2
UI	2.80%, 2003 Series, due October 1, 2033	64468CBC7	64,460	F	2.800%	10/2/2023
UI	3.95%, 2013 Series F, due October 25, 2023	910637T@6	75,000	F	3.950%	10/25/2023
UI	5.61%, 2009, due March 10, 2025	910637R*0	50,000	F	5.610%	3/10/2025
UI	3.96%, 2025, Senior Bond, due December, 2025	910637U#2	50,000	F	3.960%	12/12/2025
UI	4.07%, 2028, Senior Bond, due October 4, 2028	910637U*6	100,000	F	4.070%	10/4/2028
UI	2.02%, 2020, due December 1, 2030	910637V*5	75,000	F	2.020%	12/1/2030
UI	2.25%, 2022, Series L due January 31, 2032	910637V@3	150,000	F	2.250%	1/31/2032
UI	4.62% senior series M, due December 15, 2032	910637V#1	50,000	F	4.620%	12/15/2032
UI	6.51%, 2007, Series E, due September 5, 2037	910637P@0	16,000	F	6.510%	9/5/2037
UI	6.51%, 2007, Series F, due December 6, 2037	910637P#8	12,000	F	6.510%	12/6/2037
UI	6.09%, 2010, due July 27, 2040	910637R@8	100,000	F	6.090%	7/27/2040
UI	4.89%, 2012 Series D, due January 30, 2042	910637S#5	52,000	F	4.890%	1/30/2042
UI	4.89%, 2012 Series E, due January 30, 2042	910637T*8	35,000	F	4.890%	1/30/2042
UI	4.61%, 2015 Series G, due June 29, 2045	910637T#4	50,000	F	4.610%	6/29/2045
UI	4.52%, due January 15, 2049	910637U@4	50,000	F	4.520%	1/15/2049
UI			929,460		4.040%	9.9
CNG	MTN Series D, 4.30%, due October 25, 2028	207651E@5	25,000	F	4.300%	10/25/2028
CNG	MTN Series 7, 2.02%, due December 15, 2030	207651F@4	30,000	F	2.020%	12/15/2030
CNG	MTN Series C, 5.630%, due September 15, 2035	20765QAH8	20,000	F	5.630%	9/15/2035
CNG	MTN Series C, 5.840%, due October 28, 2035	20765QAJ4	25,000	F	5.840%	10/28/2035
CNG	MTN Series C, 6.660%, due October 15, 2037	20765QAK1	20,000	F	6.660%	10/15/2037
CNG	MTN Series D, 5.23%, due October 25, 2043	207651E#3	20,000	F	5.230%	10/25/2043
CNG	4.52%, due January 15, 2049	207651F*6	50,000	F	4.520%	1/15/2049
CNG			190,000		4.687%	15.2
SCG	MTN III, 5.778%, due November 1, 2025	84263PAM2	25,000	F	5.778%	11/1/2025
SCG	MTN I, 7.950%, due August 5, 2026	84263PAC4	15,000	F	7.950%	8/5/2026
SCG	MTN I, 6.880%, due September 11, 2028	84263PAE0	14,000	F	6.880%	9/11/2028
SCG	MTN, 1.87%, due December 15, 2030	842638J*0	50,000	F	1.870%	12/15/2030
SCG	MTN, 2.05%, due December 15, 2031	842638J@8	40,000	F	2.050%	12/15/2031
SCG	MTN III, 5.772%, due December 1, 2035	84263PAP5	20,000	F	5.772%	12/1/2035
SCG	MTN III, 6.380%, due September 15, 2037	84263PAQ3	40,000	F	6.380%	9/15/2037
SCG	MTN IV, 5.390%, due September 22, 2041	842638H@0	25,000	F	5.390%	9/22/2041
SCG	4.42%, due January 15, 2049	842638H#8	75,000	F	4.420%	1/15/2049
SCG			304,000		4.515%	13.4
BGC	4.07%, due October 4, 2029	084653E@9	20,000	F	4.070%	1/15/2029
BGC	5.33%, 2013 Series A, due December 10, 2043	084653E*1	15,000	F	5.330%	12/10/2043
BGC	Senior Unsecured Note, 3.70% due 2050	084653E#7	25,000	F	3.680%	9/1/2050
BGC			60,000		4.223%	18.3
ARHI	Other Debt		-		-	-
ARHI			-		-	-
TOTAL			8,529,070		3.626%	9.0