

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning

, and ending

Name of foundation AVANGRID FOUNDATION, INC.		A Employer identification number 13-4200689
Number and street (or P.O. box number if mail is not delivered to street address) 180 MARSH HILL ROAD		B Telephone number 203-499-2461
City or town, state or province, country, and ZIP or foreign postal code ORANGE, CT 06477		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change </div> <div> <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,084,258.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,534,838.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		53,476.	53,476.		STATEMENT 1
4 Dividends and interest from securities		32,396.	32,396.		STATEMENT 2
5a Gross rents		403,913.	403,913.		STATEMENT 3
b Net rental income or (loss) 215,159.					STATEMENT 4
6a Net gain or (loss) from sale of assets not on line 10		216,756.			
b Gross sales price for all assets on line 6a 222,566.					
7 Capital gain net income (from Part IV, line 2)			216,756.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		4,241,379.	706,541.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 5		2,125.	1,063.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 6		44,475.	43,858.		0.
19 Depreciation and depletion		64,487.	64,487.		
20 Occupancy		80,409.	80,409.		0.
21 Travel, conferences, and meetings		17,495.	0.		0.
22 Printing and publications					
23 Other expenses STMT 7		1,297.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		210,288.	189,817.		0.
25 Contributions, gifts, grants paid		3,023,523.			3,023,523.
26 Total expenses and disbursements. Add lines 24 and 25		3,233,811.	189,817.		3,023,523.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,007,568.			
b Net investment income (if negative, enter -0-)			516,724.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	3,177,347.	4,206,219.	4,206,219.	
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	374.			
	c Investments - corporate bonds				
	Assets	11 Investments - land, buildings, and equipment: basis	3,891,380.		
Less: accumulated depreciation		STMT 8 959,452.	2,996,415.	2,931,928.	
12 Investments - mortgage loans					
13 Investments - other		STMT 9 1,076,466.	1,120,023.	1,118,039.	
14 Land, buildings, and equipment: basis					
Less: accumulated depreciation					
15 Other assets (describe)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		7,250,602.	8,258,170.	8,084,258.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe)				
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.		
	Foundations that follow SFAS 117, check here	<input checked="" type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	7,250,602.	8,258,170.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here	<input type="checkbox"/>			
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances	7,250,602.	8,258,170.			
31 Total liabilities and net assets/fund balances	7,250,602.	8,258,170.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,250,602.
2 Enter amount from Part I, line 27a	2	1,007,568.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	8,258,170.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,258,170.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF LAND	D	07/29/16	08/01/16
b SALE OF TWC STOCK	D	03/01/96	06/14/16
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 211,000.		5,436.	205,564.
b 405.		374.	31.
c 11,161.			11,161.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			205,564.
b			31.
c			11,161.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	216,756.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	1,318,934.	6,946,497.	.189870
2014	2,186,496.	5,868,857.	.372559
2013	1,201,809.	6,499,457.	.184909
2012	1,343,007.	5,831,038.	.230320
2011	734,624.	6,777,840.	.108386

2 Total of line 1, column (d)	2	1.086044
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.217209
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	8,768,526.
5 Multiply line 4 by line 3	5	1,904,603.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,167.
7 Add lines 5 and 6	7	1,909,770.
8 Enter qualifying distributions from Part XII, line 4	8	3,023,523.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,167.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,167.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,167.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,800.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,800.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,367.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address WWW.AVANGRID.COM/AVANGRIDFOUNDATION		
14 The books are in care of DARLENE BEACH Telephone no. (207) 522-0843		
Located at 83 EDISON DRIVE, AUGUSTA, ME ZIP+4 04336		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,011,271.
b	Average of monthly cash balances	1b	5,130,786.
c	Fair market value of all other assets	1c	2,760,000.
d	Total (add lines 1a, b, and c)	1d	8,902,057.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,902,057.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	133,531.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,768,526.
6	Minimum investment return. Enter 5% of line 5	6	438,426.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	438,426.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	5,167.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,167.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	433,259.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	433,259.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	433,259.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,023,523.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,023,523.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,167.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,018,356.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				433,259.
2 Undistributed income, if any, as of the end of 2016:				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	76,989.			
b From 2012	1,057,879.			
c From 2013	882,588.			
d From 2014	1,906,381.			
e From 2015	978,843.			
f Total of lines 3a through e	4,902,680.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$	3,023,523.			
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				433,259.
e Remaining amount distributed out of corpus	2,590,264.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,492,944.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	76,989.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	7,415,955.			
10 Analysis of line 9:				
a Excess from 2012	1,057,879.			
b Excess from 2013	882,588.			
c Excess from 2014	1,906,381.			
d Excess from 2015	978,843.			
e Excess from 2016	2,590,264.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income

[illegible]

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
1 BERSHIRE STRATEGIC ALLIANCE 66 ALLEN STREET PITTSFIELD, MA 01201-6227	NONE	PC	COOPERATION & SOLIDARITY	10,000.
ADIRONDACK RESEARCH CONSORTIUM P.O. BOX 96 PAUL SMITHS, NY 12970	NONE	PC	BIODIVERSITY & ENVIRONMENT	10,000.
AMERICAN CANCER SOCIETY 1120 SOUTH GOODMAN ROCHESTER, NY 14620	NONE	PC	COOPERATION & SOLIDARITY	6,000.
AMERICAN ENDOWMENT FOUNDATION 1521 GEORGETOWN RD STE 104 HUDSON, OH 44236-4078	NONE	PC	COOPERATION & SOLIDARITY	82,942.
AMERICAN HEART ASSOCIATION OF MAINE 51 US RTE 1, STE M SCARBOROUGH, ME 04074-7134	NONE	PC	COOPERATION & SOLIDARITY	10,000.
Total SEE CONTINUATION SHEET(S)				3,023,523.
b Approved for future payment				
BINGHAMTON UNIVERSITY P.O. BOX 6000 BINGHAMTON, NY 13902-6000	NONE	GOV	ENERGY SUSTAINABILITY	33,000.
CT COUNCIL FOR PHILANTROPY 221 MAIN ST HARTFORD, CT 06106-5305	NONE	PC	COOPERATION & SOLIDARITY	100,000.
EASTMAN SCHOOL OF MUSIC 26 GIBBS STREET ROCHESTER, NY 14604	NONE	PC	ART & CULTURE	240,000.
Total SEE CONTINUATION SHEET(S)				973,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	53,476.		
4 Dividends and interest from securities			14	32,396.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property			16	215,159.		
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			14	216,756.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		517,787.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	517,787.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN HEART ASSOCIATION 2 CLINTON SQUARE STE 305 SYRACUSE, NY 13202-1811	NONE	PC	COOPERATION & SOLIDARITY	2,500.
AMERICAN HEART ASSOCIATION 3020 WESTCHESTER AVE STE 100 PURCHASE, NY 10577-2510	NONE	PC	COOPERATION & SOLIDARITY	1,000.
AMERICAN RED CROSS IN MAINE 25688 NETWORK PLACE CHICAGO, IL 60673-1256	NONE	PC	COOPERATION & SOLIDARITY	60,000.
ARTS COUNCIL OF GREATER NEW HAVEN 70 AUDUBON STREET NEW HAVEN, CT 06510-1206	NONE	PC	ARTS & CULTURE	6,000.
AUGUSTA, ME SCHOOLS 40 PIERCE DRIVE AUGUSTA, ME 04330	NONE	NC	COOPERATION & SOLIDARITY (BOOK DONATIONS)	8,476.
BARRINGTON STAGE 30 UNION STREET PITTSFIELD, MA 01201-4528	NONE	PC	ARTS & CULTURE	23,000.
BERKSHIRE MUSEUM 39 SOUTH ST PITTSFIELD, MA 01201-6108	NONE	PC	ARTS & CULTURE	3,000.
BERSHIRE COMMUNITY COLLEGE FOUNDATION 1350 WEST ST PITTSFIELD, MA 01201-5720	NONE	PC	COOPERATION & SOLIDARITY	3,000.
BILLINGS FORGE COMMUNITY WORKS 227 LAWRENCE ST FL 2 HARTFORD, CT 06106-1441	NONE	PC	COOPERATION & SOLIDARITY	3,000.
BINGHAMTON PHILHARMONIC 168 WATER STREET 4TH FLOOR BINGHAMTON, NY 13901	NONE	PC	ART & CULTURE	10,000.
Total from continuation sheets				2,904,581.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BINGHAMTON UNIVERSITY P.O. BOX 6000 BINGHAMTON, NY 13902-6000	NONE	PC	TRAINING, BIODIVERSITY	120,570.
BLUE MOUNTAIN WILDLIFE 71046 APPALOOSA LN PENDLETON, OR 97801-9308	NONE	PC	BIODIVERSITY & ENVIRONMENT	12,000.
BOY SCOUTS OF AMERICA-CT YANKEE COUNCIL 60 WELLINGTON RD MILFORD, CT 06460-1677	NONE	PC	COOPERATION & SOLIDARITY	3,000.
BOY SCOUTS OF AMERICA-HOUSATONIC COUNCIL 111 NEW HAVEN AVE DERBY, CT 06418-2197	NONE	PC	COOPERATION & SOLIDARITY	3,000.
BRIDGEPORT HOSPITAL FOUNDATION 267 GRANT ST BRIDGEPORT, CT 06610-2805	NONE	PC	COOPERATION & SOLIDARITY	5,000.
BRIDGEPORT NEIGHBORHOOD TRUST 570 STATE ST BRIDGEPORT, CT 06604-4504	NONE	PC	COOPERATION & SOLIDARITY	5,000.
BROOME COUNTY COUNCIL OF CHURCHES 3 OTSINENGO STREET BINGHAMTON, NY 13903	NONE	PC	COOPERATION & SOLIDARITY	90,000.
BRYANT UNIVERSITY 1150 DOUGLAS PIKE SMITHFIELD, RI 02917-1291	NONE	PC	COOPERATION & SOLIDARITY	250.
CAMP SUNSHINE 35 ARCADIA ROAD CASCO, ME 04015	NONE	PC	COOPERATION & SOLIDARITY	5,000.
CANCER COMMUNITY CENTER 778 MAIN STREET SOUTH PORTLAND, ME 04106	NONE	PC	COOPERATION & SOLIDARITY	3,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAREER RESOURCE 350 FAIRFIELD AVE BRIDGEPORT, CT 06604-6014	NONE	PC	COOPERATION & SOLIDARITY	5,000.
CATHOLIC CHARITIES FOOD BANK OF SOUTHERN TIER 388 UPPER OAKWOOD AVE ELMIRA, NY 14903	NONE	PC	COOPERATION & SOLIDARITY	10,000.
CCSU FOUNDATION PO BOX 612 NEW BRITAIN, CT 06050-0612	NONE	PC	COOPERATION & SOLIDARITY	125.
CHELSEA HICKS FOUNDATION PO BOX 755 TUALATIN, OR 97062-0755	NONE	PC	COOPERATION & SOLIDARITY	14,000.
CITY OF ELKTON 109 ELK STREET ELKTON, SD 57026-2147	NONE	GOV	COOPERATION & SOLIDARITY	25,000.
CITY OF NEW HAVEN - HILL REGIONAL HIGH SCHOOL 54 MEADOW ST NEW HAVEN, CT 06519-1783	NONE	GOV	COOPERATION & SOLIDARITY	3,000.
CITY OF PITTSFIELD 70 ALLEN STREET PITTSFIELD, MA 01201-6250	NONE	GOV	ARTS & CULTURE	6,000.
CITY OF ROCHESTER 30 CHURCH STREET ROCHESTER, NY 14614-1287	NONE	GOV	BIODIVERSITY (COOL SWEEP PROGRAM)	15,000.
CLIFFORD BEERS 93 EDWARDS ST NEW HAVEN, CT 06511-3933	NONE	PC	COOPERATION & SOLIDARITY	3,000.
CONVOY UMC - HELPING HANDS FOOD PANTRY PO BOX 397 CONVOY, OH 45832-0397	NONE	PC	COOPERATION & SOLIDARITY	4,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CT ASSOCIATION FOR THE PERFORMING ARTS 247 COLLEGE ST NEW HAVEN , CT 06510-2405	NONE	PC	ARTS & CULTURE	10,000.
CT CENTER FOR ADVANCED TECHNOLOGY 222 PITKIN ST STE 101 EAST HARTFORD, CT 06108-3220	NONE	PC	COOPERATION & SOLIDARITY	5,000.
CT COUNCIL FOR PHILANTROPY 221 MAIN ST HARTFORD, CT 06106-5305	NONE	PC	COOPERATION & SOLIDARITY	50,000.
CT LANDMARKS 59 SOUTH PROSPECT ST HARTFORD, CT 06106-1901	NONE	PC	COOPERATION & SOLIDARITY	3,000.
CT VETERANS LEGAL CENTER 114 ORANGE AVE FL 2 WEST HAVEN, CT 06516-2043	NONE	PC	COOPERATION & SOLIDARITY	5,000.
CYSTIC FIBROSIS FOUNDATION 2701 NW VAUGH ST STE 2013 PORTLAND, OR 97210-5351	NONE	PC	COOPERATION & SOLIDARITY	6,000.
DICK'S SPORTING GOODS OPEN P.O. BOX 5571 ENDICOTT, NY 13763	NONE	PC	COOPERATION & SOLIDARITY	10,000.
DISCOVERY CENTER OF THE SOUTHERN TIER 60 MORGAN ROAD BINGHAMTON, NY 13903	NONE	PC	BIODIVERSITY	5,000.
DIVERSE SUPPLIER DEVELOPMENT ACADEMY 107 SELDEN ST BERLIN, CT 06037-1616	NONE	PC	COOPERATION & SOLIDARITY	26,000.
DONATE LIFE NORTHWEST PO BOX 532 PORTLAND, OR 97207-0532	NONE	PC	COOPERATION & SOLIDARITY	7,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EASTERN TRAIL ALLIANCE PO BOX 250 SACO, ME 04072-0852	NONE	PC	COOPERATION & SOLIDARITY	25,000.
EASTMAN SCHOOL OF MUSIC 26 GIBBS STREET ROCHESTER, NY 14604	NONE	PC	ART & CULTURE	60,000.
EASTMAN THEATRE CENTER P.O. BOX 278790 ROCHESTER, NY 14627	NONE	PC	ART & CULTURE	10,000.
EMBRACE A VET P.O. BOX 516 TOPSHAM, ME 04086	NONE	PC	COOPERATION & SOLIDARITY	2,500.
FAIR HAVEN COMMUNITY HEALTH CENTER 374 GRAND AVE NEW HAVEN, CT 06513-3733	NONE	PC	COOPERATION & SOLIDARITY	25,000.
FAIRFIELD UNIVERSITY 1073 N BENSON RD FAIRFIELD, CT 06824-5171	NONE	PC	COOPERATION & SOLIDARITY	9,000.
FOUNDATION CONSEJO ESPANA EE UU SERRANO GALVACHE, 26 TOR SUR 8 MADRID, SPAIN 28033	NONE	NC	ARTS & CULTURE	15,944.
FRIENDS OF LADSON PARK AND ARBORETUM 2610 AMAWALK RD RTE 35 KATONAH, NY 10536-3034	NONE	PC	BIODIVERSITY & ENVIRONMENT	5,000.
FRIENDS OF MAINE STATE MUSEUM 230 STATE ST 83 STATE HOUSE STATION AUGUSTA, ME 04333-0083	NONE	PC	ARTS & CULTURE	50,000.
FRIENDS OF THE GARDEN AERIAL, INC. 81 BROWNS RACE ROCHESTER, NY 14614	NONE	PC	BIODIVERSITY & ENVIRONMENT	12,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEORGIA TECH 760 SPRING ST NW STE 400 ATLANTA, GA 30308-1028	NONE	GOV	COOPERATION & SOLIDARITY	100.
GEVA THEATRE CENTER (PLAY) 75 WOODBURY BLVD ROCHESTER, NY 14607-1717	NONE	PC	ARTS & CULTURE	10,000.
GOODWILL THEATER 67 BROAD STEET JOHNSON CITY, NY 13790	NONE	PC	ART & CULTURE	25,000.
GRACE CHRISTIAN SCHOOL 104 KOCHER DR BENNINGTON, VT 05201-1946	NONE	PC	COOPERATION & SOLIDARITY	500.
GRIFFIN HOSPITAL 130 DIVISION ST DERBY, CT 06418-1326	NONE	PC	COOPERATION & SOLIDARITY	5,000.
HABITAT FOR HUMANITY - BROOME COUNTY 103 ADAMS AVE ENDICOTT, NY 13760-5503	NONE	PC	COOPERATION & SOLIDARITY	25,000.
HABITAT FOR HUMANITY - COASTAL FAIRFIELD 1542 BARNUM AVE BRIDGEPORT, CT 06610-3238	NONE	PC	COOPERATION & SOLIDARITY	3,000.
HABITAT FOR HUMANITY - FORT WAYNE 2020 E WASHINGTON BLVD STE 500 FORT WAYNE, IN 46803-1368	NONE	PC	COOPERATION & SOLIDARITY	4,000.
HABITAT FOR HUMANITY - GREATER NEW HAVEN 37 UNION ST NEW HAVEN, CT 06511-5747	NONE	PC	COOPERATION & SOLIDARITY	3,000.
HABITAT FOR HUMANITY - HARTFORD AREA 780C WINDSOR ST PO BOX 1933 HARTFORD, CT 06144-1933	NONE	PC	COOPERATION & SOLIDARITY	3,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY - NORTHERN BERKSHIRE PO BOX 391 NORTH ADAMS, MA 01247-0391	NONE	PC	COOPERATION & SOLIDARITY	3,500.
HABITAT FOR HUMANITY - PORTLAND/METRO EAST PO BOX 11527 PORTLAND, OR 97211	NONE	PC	COOPERATION & SOLIDARITY	5,000.
HEARTSHARE HUMAN SERVICES OF NY 12 METRO TECH CENTER 29TH FLOOR BROOKLYN, NY 11201	NONE	PC	COOPERATION & SOLIDARITY	400,000.
HORACE BUSHNELL CENTER FOR PERFORMING ARTS 166 CAPITAL AVE HARTFORD, CT 06106-1621	NONE	PC	ARTS & CULTURE	5,000.
I HAVE A DREAM 2916 NE ALBERTA ST STE D PORTLAND, OR 97211-7069	NONE	PC	COOPERATION & SOLIDARITY	30,000.
ITHACA SCIENCENTER 601 1ST STREET ITHACA, NY 14850-3507	NONE	PC	BIODIVERSITY & ENVIRONMENT	5,000.
JOBS FOR MAINE'S GRADUATES 45 COMMERCE DRIVE, STE 9 AUGUSTA, ME 04330	NONE	PC	COOPERATION & SOLIDARITY	25,000.
JUNIOR LEAGUE OF PORTLAND, ME ONE CITY CENTER, SUITE 1-105 PORTLAND, ME 04103	NONE	PC	COOPERATION & SOLIDARITY	3,000.
KENNEBEC VALLEY COMMUNITY COLLEGE 93 WESTERN AVENUE FAIRFIELD, ME 04937	NONE	GOV	TRAINING & RESEARCH	7,500.
KIDS FIRST CENTER 222 ST. JOHN STREET, SUITE 101 PORTLAND, ME 04102	NONE	PC	COOPERATION & SOLIDARITY	5,000.

Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KOPERNIK OBSERVATORY & SCIENCE CENTER 698 UNDERWOOD ROAD VESTAL, NY 13850	NONE	PC	BIODIVERSITY	4,000.
LA PUBLIC THEATER 31 MAPLE STREET LEWISTON, ME 04240	NONE	PC	ART & CULTURE	5,000.
LEBANON VALLEY COLLEGE 101 N COLLEGE AVE ANNVILLE, PA 17003-1404	NONE	PC	COOPERATION & SOLIDARITY	125.
LIFE SPAN OF GREATER ROCHESTER 1900 S CLINTON AVE ROCHESTER, NY 14618-5698	NONE	PC	COOPERATION & SOLIDARITY	10,000.
LITERACY VOLUNTEERS OF BERKSHIRE COUNTY 1 WENDELL AVE PITTSFIELD, MA 01201-6305	NONE	PC	ARTS & CULTURE	3,000.
LITTLE FALLS HOSPITAL 140 BURWELL ST LITTLE FALLS, NY 13365-1725	NONE	PC	COOPERATION & SOLIDARITY	12,500.
LONG WHARF THEATER 222 SARGENT DRIVE NEW HAVEN, CT 06511-5919	NONE	PC	ARTS & CULTURE	5,000.
MAINE CYCLING CLUB P.O. BOX 608 AUBURN, ME 04212-0608	NONE	PC	COOPERATION & SOLIDARITY	5,000.
MAINE FOUNDATION FOR COMMUNITY COLLEGES 54 LIGHTHOUSE CIRCLE SOUTH PORTLAND, ME 04106	NONE	PC	BIODIVERSITY & ENVIRONMENT	50,000.
MAINE GENERAL MEDICAL CENTER P.O. BOX 828 WATERVILLE, ME 04903	NONE	PC	COOPERATION & SOLIDARITY	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAINE IRISH HERITAGE CENTER PO BOX 7588 PORTLAND, ME 04112-7588	NONE	PC	ARTS & CULTURE	30,000.
MAINE STATE BALLET 348 US RT 1 FAIRMOUTH, ME 04105	NONE	PC	ART & CULTURE	5,000.
MAINE TRACK CLUB - MAINE MARATHON PO BOX 10836 PORTLAND, ME 04104-6836	NONE	PC	COOPERATION & SOLIDARITY	3,500.
MAINE TRACK CLUB P.O. BOX 8008 PORTLAND, ME 04104	NONE	PC	COOPERATION & SOLIDARITY	6,684.
MAKE A WISH FOUNDATION OF NE NY 3 WASHINGTON STREET ALBANY, NY 12205	NONE	PC	COOPERATION & SOLIDARITY	5,000.
MANCHESTER ROAD RACE PO BOX 211 MANCHESTER, CT 06045-0211	NONE	PC	COOPERATION & SOLIDARITY	1,899.
MARCH OF DIMES 1220 SW MORRISON ST STE 510 PORTLAND, OR 97205-2224	NONE	PC	COOPERATION & SOLIDARITY	5,000.
MARIETTA COLLEGE 215 5TH ST MARIETTA, OH 45750-4033	NONE	PC	COOPERATION & SOLIDARITY	500.
MARIST COLLEGE 3399 NORTH ROAD POUGHKEEPSIE, NY 12601-1350	NONE	PC	COOPERATION & SOLIDARITY	50.
MASS. MUSEUM OF CONTEMPORARY ART 1040 MASS MOCA WAY NORTH ADAMS, MA 01247-2450	NONE	PC	ARTS & CULTURE	85,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MITCHELL INSTITUTE 22 MONUMENT SQUARE, SUITE 200 PORTLAND, ME 04101	NONE	PC	COOPERATION & SOLIDARITY	7,500.
MONROE COMMUNITY COLLEGE FOUNDATION 228 EAST MAIN STREET ROCHESTER, NY 14604	NONE	PC	TRAINING, BIODIVERSITY	65,000.
MORRISON CHILD AND FAMILY SERVICES 11035 NE SANDY BLVD PORTLAND, OR 97220-2553	NONE	PC	COOPERATION & SOLIDARITY	10,000.
MULTICULTURAL BRIDGE - BERKSHIRE RESOURCES 17 MAIN ST STE 2 LEE, MA 01238-1679	NONE	PC	ARTS & CULTURE	3,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 5331 SW MACADAM AVE 290 PORTLAND, OR 97239-6104	NONE	PC	COOPERATION & SOLIDARITY	5,000.
NEW BRITAIN MUSEUM OF ART 56 LEXINGTON ST NEW BRITAIN, CT 06052-1417	NONE	PC	ARTS & CULTURE	5,000.
NEW ENGLAND CONSERVATORY 290 HUNTINGTON AVE BOSTON, MA 02115-5018	NONE	PC	ARTS & CULTURE	10,000.
NEW HAVEN INTERNATIONAL FESTIVAL OF ARTS AND IDEAS 195 CHURCH ST 12TH FL NEW HAVEN, CT 06510-2009	NONE	PC	ARTS & CULTURE	20,000.
NEW HAVEN SYMPHONY ORCHESTRA 545 LONG WHARF DR FL 6 NEW HAVEN, CT 06511-5960	NONE	PC	ARTS & CULTURE	5,000.
NORTHERN RIVERS FAMILY SERVICES 530 FRANKLIN STREET, 3RD FLOOR SCHENECTADY, NY 12305	NONE	PC	COOPERATION & SOLIDARITY	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERATION FUEL 75 CHARTER OAK AVE STE 2-240 HARTFORD, CT 06106-1903	NONE	PC	COOPERATION & SOLIDARITY	22,839.
ORANGE HISTORICAL SOCIETY PO BOX 784 ORANGE, CT 06477-0784	NONE	PC	COOPERATION & SOLIDARITY	600.
OREGON CHILDREN'S FOUNDATION 101 SW MARKET ST PORTLAND, OR 97201-5701	NONE	PC	COOPERATION & SOLIDARITY	31,000.
OREGON ENVIRONMENTAL COUNCIL 222 NW DAVIS ST SUITE 309 PORTLAND, OR 97209-3900	NONE	PC	COOPERATION & SOLIDARITY	5,000.
OREGON FOOD BANK 7900 NE 33RD DR PORTLAND, OR 97211-1918	NONE	PC	COOPERATION & SOLIDARITY	5,000.
OREGON HUMANE SOCIETY 106 NE COLUMBIA BLVD PORTLAND, OR 97211-1411	NONE	PC	COOPERATION & SOLIDARITY	5,000.
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVE PORTLAND, OR 97214-3356	NONE	PC	BIODIVERSITY & ENVIRONMENT	55,000.
OREGON STATE PARKS FOUNDATION 888 SW FIFTH AVE STE 1600 PORTLAND, OR 97204-2030	NONE	PC	BIODIVERSITY & ENVIRONMENT	50,000.
OREGON STATE KERR ADMIN BLDG A312 CORVALLIS, OR 97331-2140	NONE	GOV	TRAINING & RESEARCH	48,800.
PALEONTOLOGICAL RESEARCH INSTITUTION 1259 TRUMANSBURG ROAD ITHACA, NY 14850-1398	NONE	PC	BIODIVERSITY	5,000.

Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAULDING PUTNAM ELECTRIC TRUST 401 MCDONALD PIKE PAULDING, OH 45879-9270	NONE	PC	COOPERATION & SOLIDARITY	10,000.
PERQUIMANS COUNTY SCHOOLS FOUNDATION PO BOX 337 HERTFORD, NC 27944-0337	NONE	PC	COOPERATION & SOLIDARITY	7,000.
PORTLAND MUSEUM OF ART SEVEN CONGRESS SQUARE PORTLAND, ME 04101	NONE	PC	ART & CULTURE	20,000.
PORTLAND PARKS FOUNDATION 1500 SW 1ST AVE STE 760 PORTLAND, OR 97201-1530	NONE	PC	ARTS & CULTURE	5,000.
PORTLAND TRAILS 305 COMMERCIAL STREET PORTLAND, ME 04101	NONE	PC	BIODIVERSITY	5,000.
PT BARNUM MUSEUM 1070 MAIN ST BRIDGEPORT, CT 06604-4220	NONE	PC	ARTS & CULTURE	10,000.
REED COLLEGE 3203 SE WOODSTOCK BLVD PORTLAND, OR 97202-8138	NONE	PC	COOPERATION & SOLIDARITY	15,000.
RIT ELECTRIC VEHICLE TEAM 25 LOMB MEMORIAL DR ROCHESTER, NY 14623-5603	NONE	PC	BIODIVERSITY & ENVIRONMENT	5,000.
RIVERKEEPER, INC. 20 SECOR ROAD OSSING, NY 10562	NONE	PC	BIODIVERSITY	5,000.
ROCHESTER AREA COMMUNITY FOUNDATION 500 EAST AVENUE ROCHESTER, NY 14607	NONE	PC	ART & CULTURE	30,000.

Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROCHESTER MUSEUM & SCIENCE CENTER 657 EAST AVE ROCHESTER, NY 14607	NONE	PC	BIODIVERSITY	10,000.
RONALD MCDONALD HOUSE 501 GEORGE ST NEW HAVEN, CT 06511-5414	NONE	PC	COOPERATION & SOLIDARITY	25,000.
ROYAL RIVER CONSERVATION TRUST P.O. BOX 90 YARMOUTH, ME 04096	NONE	PC	BIODIVERSITY & ENVIRONMENT	2,000.
SAINT JOSEPH'S UNIVERSITY 5600 CITY AVE PHILADELPHIA, PA 19131-1308	NONE	PC	COOPERATION & SOLIDARITY	200.
SECTION V BOYS BASKETBALL P.O. BOX 396 PENN YAN, NY 14527	NONE	PC	COOPERATION & SOLIDARITY	10,000.
ST. VINCENT'S MEDICAL CENTER FOUNDATION 2800 MAIN ST BRIDGEPORT, CT 06606-4201	NONE	PC	COOPERATION & SOLIDARITY	5,000.
STUDENTS HELPING CHILDREN ACROSS BORDERS 1 COLLEGE STREET WORCESTER, MA 01601	NONE	PC	COOPERATION & SOLIDARITY	2,500.
SUNLIGHTS CHILDREN'S ADVOCACY AND RIGHTS 1918 N PRAIRIE CREEK ROAD ANDOVER, KS 67002-8727	NONE	PC	COOPERATION & SOLIDARITY	3,500.
SUSAN G. KOMEN BREAST CANCER FOUNDATION 602 SAWYER ST STE 201 HOUSTON, TX 77007-7510	NONE	PC	COOPERATION & SOLIDARITY	7,500.
THE CENTER FOR FAMILY JUSTICE 753 FAIRFIELD AVE BRIDGEPORT, CT 06604-3727	NONE	PC	COOPERATION & SOLIDARITY	3,000.

Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE DOUGY CENTER PO BOX 86852 PORTLAND , OR 97286-0852	NONE	PC	COOPERATION & SOLIDARITY	5,000.
THE FOOD BANK OF WESTERN MASS PO BOX 160 HATFIELD, MA 01038-0160	NONE	PC	COOPERATION & SOLIDARITY	25,000.
THE UNIVERSITY OF CT FOUNDATION 2390 ALUMNI DR UNIT 3206 STORRS MANSFIELD, CT 06269-3206	NONE	PC	COOPERATION & SOLIDARITY	1,650.
TOMPKINS COUNTY PUBLIC LIBRARY 101 E GREET ST ITHACA, NY 14850	NONE	PC	ART & CULTURE	12,500.
TRI-CITIES OPERA 315 CLINTON STREET BINGHAMTON, NY 13905	NONE	PC	ART & CULTURE	5,000.
TRI-COUNTY LITERACY 34 WING FARM PARKWAY BATH, ME 04530-1551	NONE	PC	COOPERATION & SOLIDARITY	5,000.
UNITED WAY - VALLEY UW 54 GROVE ST SHELTON, CT 06269-3206	NONE	PC	COOPERATION & SOLIDARITY	9,000.
UNITED WAY OF ANDROSCOGGIN COUNTY 66 ASH STREET LEWISTON, ME 04243-0888	NONE	PC	COOPERATION & SOLIDARITY	3,850.
UNITED WAY OF BERKSHIRE 200 SOUTH ST PITTSFIELD, MA 01201-6807	NONE	PC	COOPERATION & SOLIDARITY	35,000.
UNITED WAY OF BROOME COUNTY P.O. BOX 550 BINGHAMTON, NY 13902	NONE	PC	COOPERATION & SOLIDARITY	52,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF CENTAL & NORTHEASTERN CT 30 LAUREL ST HARTFORD, CT 06106-1361	NONE	PC	COOPERATION & SOLIDARITY	5,000.
UNITED WAY OF COASTAL FAIRFIELD COUNTY 855 MAIN ST FL 10 BRIDGEPORT, CT 06604-4915	NONE	PC	COOPERATION & SOLIDARITY	10,000.
UNITED WAY OF FRANKLIN COUNTY 51 DAVIS ST STE 2 GREENFIELD, MA 01301-2422	NONE	PC	COOPERATION & SOLIDARITY	4,000.
UNITED WAY OF GREATER NEW HAVEN 900 CHAPEL ST 10TH FL NEW HAVEN, CT 06510-2802	NONE	PC	COOPERATION & SOLIDARITY	5,000.
UNITED WAY OF GREATER PORTLAND P.O. BOX 15200 PORTLAND, ME 04112-5200	NONE	PC	COOPERATION & SOLIDARITY	6,600.
UNITED WAY OF GREATER ROCHESTER 75 COLLEGE AVE ROCHESTER, NY 14607-1009	NONE	PC	COOPERATION & SOLIDARITY	20,000.
UNITED WAY OF KENNEBEC VALLEY 228 WATER STREET AUGUSTA, ME 04330	NONE	PC	COOPERATION & SOLIDARITY	6,600.
UNITED WAY OF KLAMATH BASIN 136 N 3RD ST STE B KLAMATH FALLS, OR 97601-6316	NONE	PC	COOPERATION & SOLIDARITY	17,055.
UNITED WAY OF MID-COAST MAINE 34 WING FARM PARKWAY BATH, ME 04530	NONE	PC	COOPERATION & SOLIDARITY	2,250.
UNITED WAY OF MID-MAINE P.O. BOX 91 WATERVILLE, ME 04903	NONE	PC	COOPERATION & SOLIDARITY	2,250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF OXFORD COUNTY P.O. BOX 29 SOUTH PARIS, ME 04281	NONE	PC	COOPERATION & SOLIDARITY	1,025.
UNITED WAY OF THE TRI-VALLEY AREA P.O. BOX 126 FARMINGTON, ME 04938	NONE	PC	COOPERATION & SOLIDARITY	1,025.
UNITED WAY OF YORK COUNTY P.O. BOX 727 KENNEBUNK, ME 04043-0727	NONE	PC	COOPERATION & SOLIDARITY	1,000.
UNIVERSITY OF ROCHESTER RC BOX 270401 ROCHESTER, NY 14627	NONE	PC	SUSTAINABLE ENERGY	90,714.
UNIVERSITY OF CAL DAVIS SCHOOL OF VETERINARY MEDICINE ONE SHIELDS AVE DAVIS, CA 95616-5270	NONE	GOV	BIODIVERSITY & ENVIRONMENT	12,000.
UNIVERSITY OF CT 343 MANSFIELD RD U-2074 STORRS MANSFIELD, CT 06269-2074	NONE	GOV	TRAINING & RESEARCH	41,302.
UNIVERSITY OF EDINBURG OLD COLLEGE SOUTH BRIDGE EDINBURGH, UNITED KINGDOM EH8 9YL	NONE	GOV	ENERGY SUSTAINABILITY	66,402.
UNIVERSITY OF MAINE 68 HIGH ST PORTLAND, ME 04104-9300	NONE	GOV	TRAINING & RESEARCH	10,000.
UNIVERSITY OF MAINE P.O. BOX 370 ORONO, ME 04473	NONE	GOV	SUSTAINABLE ENERGY (SCHOLARSHIP \$37,077) & (ELECTRICAL ENGINEERING \$10,000) & (STUDENT REIMBURSEMENT	91,986.
UNIVERSITY OF NEW HAVEN 300 BOSTON POST RD WEST HAVEN, CT 06516-1916	NONE	GOV	COOPERATION & SOLDARITY	60.

Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN MAINE P.O. BOX 9300 PORTLAND, ME 04104	NONE	GOV	SUSTAINABLE ENERGY	15,000.
URBAN LEAGUE OF ROCHESTER, NY INC. 265 NORTH CLINTON AVE ROCHESTER, NY 14605	NONE	PC	COOPERATION & SOLIDARITY	5,000.
USGBC NYS CHAPTER ONE RIVERFRONT PLAZA CORNING, NY 14831	NONE	PC	ART & CULTURE	10,000.
WILDLIFE WORKS PO BOX 113 YOUNGWOOD, PA 15697-0113	NONE	PC	BIODIVERSITY & ENVIRONMENT	12,000.
WILL STEGER FOUNDATION 2801 21ST AVE S STE 110 MINNEAPOLIS, MN 55407-1227	NONE	PC	BIODIVERSITY & ENVIRONMENT	67,500.
WORCESTER POLYTECHNIC INSTITUTE 100 INSTITUTE RD WORCESTER, MA 01609-2247	NONE	GOV	COOPERATION & SOLIDARITY	3,150.
WORLD AFFAIRS COUNCIL CT 1049 ASYLUM AVE HARTFORD, CT 06105-2432	NONE	PC	COOPERATION & SOLIDARITY	2,500.
WSKG PUBLIC TV & RADIO P.O. BOX 3000 BINGHAMTON, NY 13902	NONE	PC	BIODIVERSITY	5,000.
WXXI PUBLIC BROADCASTING 280 STATE STREET P.O. BOX 30021 ROCHESTER, NY 14603-3021	NONE	PC	BIODIVERSITY	17,000.
YALE-NEW HAVEN HOSPITAL 20 YORK ST NEW HAVEN, CT 06510-3220	NONE	PC	COOPERATION & SOLIDARITY	50,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)Total from continuation sheets

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF MAINE STATE MUSEUM 230 STATE ST 83 STATE HOUSE STATION AUGUSTA, ME 04333-0083	NONE	PC	ARTS & CULTURE	50,000.
MAINE FOUNDATION FOR COMMUNITY COLLEGE 54 LIGHTHOUSE CIRCLE SOUTH PORTLAND, ME 04106	NONE	PC	BIODIVERSITY SUSTAINABILITY	100,000.
MAINE GENERAL HOSPITAL P.O. BOX 828 WATERVILLE, ME 04901	NONE	PC	COOPERATION & SOLIDARITY	40,000.
MONROE COMMUNITY COLLEGE FOUNDATION 228 EAST MAIN STREET ROCHESTER, NY 14604-2121	NONE	PC	TRAINING & RESEARCH	200,000.
PORTLAND MUSEUM OF ART SEVEN CONGRESS SQUARE PORTLAND, ME 04101	NONE	PC	ART & CULTURE	10,000.
YALE-NEW HAVEN HOSPITAL 20 YORK ST NEW HAVEN, CT 06510-3220	NONE	PC	COOPERATION & SOLIDARITY	200,000.
Total from continuation sheets				600,000.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Name of the organization

AVANGRID FOUNDATION, INC.

Employer identification number

13-4200689

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
AVANGRID FOUNDATION, INC.	13-4200689

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AVANGRID RENEWABLES 1125 NW COUCH STREET SUITE 700 PORTLAND, OR 97209	\$ 700,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	NEW YORK STATE ELECTRIC AND GAS P.O. BOX 5224 BINGHAMTON, NY 13902	\$ 748,860.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	ROCHESTER GAS AND ELECTRIC CORPORATION 89 EAST AVENUE ROCHESTER, NY 14649	\$ 497,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	CENTRAL MAINE POWER COMPANY 83 EDISON DRIVE AUGUSTA, ME 04332	\$ 211,811.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	UIL FOUNDATION 157 CHURCH STREET NEW HAVEN, CT 04332	\$ 1,117,404.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	UNION WATER POWER COMPANY PO BOX 1050 AUGUSTA, ME 04332	\$ 64,778.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

AVANGRID FOUNDATION, INC.

13-4200689

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	BERKSHIRE GAS CO 115 CHESHIRE ROAD PITTSFIELD, MA 01201	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	UIL 180 MARSH HILL ROAD ORANGE, CT 06477	\$ 142,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

AVANGRID FOUNDATION, INC.

13-4200689

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

AVANGRID FOUNDATION, INC.

13-4200689

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SAVINGS ACCOUNTS	53,476.	53,476.	
TOTAL TO PART I, LINE 3	53,476.	53,476.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	43,557.	11,161.	32,396.	32,396.	
TO PART I, LINE 4	43,557.	11,161.	32,396.	32,396.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
ANTHONY AVE, AUGUSTA, ME	2	209,295.
ELLSWORTH, ME	3	194,618.
RAND ROAD, PORTLAND, ME	6	
BEEDLE & RIVER ROADS	7	
TOTAL TO FORM 990-PF, PART I, LINE 5A		403,913.

FORM 990-PF

RENTAL EXPENSES

STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
DEPRECIATION		34,936.	
TAXES		18,828.	
- SUBTOTAL -	2		53,764.
TAXES		18,981.	
DEPRECIATION		29,551.	
UTILITIES		29,577.	
REPAIRS & MAINTENANCE		50,832.	
		0.	
- SUBTOTAL -	3		128,941.
TAXES		4,796.	
- SUBTOTAL -	6		4,796.
TAXES		1,253.	
- SUBTOTAL -	7		1,253.
TOTAL RENTAL EXPENSES			188,754.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			215,159.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND ACCOUNTING FEES	2,125.	1,063.		0.
TO FORM 990-PF, PG 1, LN 16B	2,125.	1,063.		0.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	617.	0.		0.
TAXES	18,828.	18,828.		0.
TAXES	18,981.	18,981.		0.
TAXES	4,796.	4,796.		0.
TAXES	1,253.	1,253.		0.
TO FORM 990-PF, PG 1, LN 18	44,475.	43,858.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	70.	0.		0.
MISCELLANEOUS	1,227.	0.		0.
TO FORM 990-PF, PG 1, LN 23	1,297.	0.		0.

FORM 990-PF

DEPRECIATION OF ASSETS HELD FOR INVESTMENT

STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDINGS AND IMPROVEMENTS	2,569,693.	959,452.	1,610,241.
LAND	1,321,687.	0.	1,321,687.
TOTAL TO FM 990-PF, PART II, LN 11	3,891,380.	959,452.	2,931,928.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS-FIDELITY	COST	1,120,023.	1,118,039.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,120,023.	1,118,039.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 10

<u>NAME OF CONTRIBUTOR</u>	<u>ADDRESS</u>
NEW YORK STATE ELECTRIC AND GAS	P.O. BOX 5224 BINGHAMTON, NY 13901
ROCHESTER GAS AND ELECTRIC CORPORATION	89 EAST AVENUE ROCHESTER, NY 14649
UNION WATER POWER COMPANY	P.O. BOX 1050 AUGUSTA, ME 04332
CENTRAL MAINE POWER COMPANY	83 EDISON DRIVE AUGUSTA, ME 04332
AVANGRID RENEWABLES	1125 NW COUCH ST STE 700 PORTLAND, OR 97209
UIL FOUNDATION	157 CHURCH ST NEW HAVEN, CT 06510
BERKSHIRE GAS COMPANY	115 CHESHIRE ROAD PITTSFIELD, MA 01201
UIL	180 MARSH HILL ROAD ORANGE, CT 06477

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MARK V. DOLAN 17 LINK DRIVE KIRKWOOD, NY 13795	SECRETARY 1.00	0.	0.	0.
ROBERT D. KUMP 52 FARM VIEW DRIVE NEW GLOUCESTER, ME 04260	PRESIDENT 1.00	0.	0.	0.
DARLENE E. BEACH 52 FARM VIEW DRIVE NEW GLOUCESTER, ME 04260	TREASURER 3.00	0.	0.	0.
CRAIG N. DENEKAS 52 FARM VIEW DRIVE NEW GLOUCESTER, ME 04260	DIRECTOR 1.00	0.	0.	0.
ANTONIO M. PEREZ 52 FARM VIEW DRIVE NEW GLOUCESTER, ME 04260	DIRECTOR 1.00	0.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0.	0.	0.
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DAVIDSON, FOX & COMPANY, LLP
53 CHENANGO STREET
BINGHAMTON, NEW YORK 13901

607-722-5376

Avangrid Foundation, Inc.
180 Marsh Hill Road
Orange, CT 06477

Dear Darlene and Nicole:

Enclosed are the original and one copy of the 2016 Exempt Organization returns and 2017 estimated tax worksheet, as follows...

2016 Form 990-PF

2017 Federal Estimated Tax Worksheet - Form 990-PF

2016 New York Annual Filing for Charitable Organizations

Please review the return for completeness and accuracy.

We prepared the return from information you furnished us without verification. Upon examination of the return by tax authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We recommend that you use certified mail with post marked receipt for proof of timely filing.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

VERY TRULY YOURS,



DAVIDSON, FOX & COMPANY, LLP

TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

FOR THE YEAR ENDING

Prepared For:

Avangrid Foundation, Inc.
180 Marsh Hill Road
Orange, CT 06477

Prepared By:

DAVIDSON, FOX & COMPANY, LLP
53 CHENANGO STREET
BINGHAMTON, NEW YORK 13901

Amount Due or Refund:

Balance due of \$1,367

Make Check Payable To:

Payments should be made using the Electronic Federal Tax Payment System (EFTPS).

Mail Tax Return and Check (if applicable) To:

Not applicable

Return Must be Mailed On or Before:

Not applicable

Special Instructions:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-EO to us by May 15, 2017.

Please note that the Form 990-PF return contains excess distribution carryover of \$7,415,955. This may be applied to tax year 2017 and subsequent years.

Tax Return Carryovers to 2017

NAME: AVANGRID FOUNDATION, INC.

ID Number: 13-4200689

[illegible]

2017 ESTIMATED TAX FILING INSTRUCTIONS

FORM 990-W

FOR THE YEAR ENDING

December 31, 2016

Prepared For:

Avangrid Foundation, Inc.
180 Marsh Hill Road
Orange, CT 06477

Prepared By:

DAVIDSON, FOX & COMPANY, LLP
53 CHENANGO STREET
BINGHAMTON, NEW YORK 13901

Amount of Tax:

Total Estimated Tax	\$	5,200
Less credit from prior year	\$	0
Less amount already paid on 2017 Estimate	\$	0
Balance Due	\$	5,200

Payable in full or in installments as follows:

Voucher	Amount	Due Date
No 1	\$ 1,300	May 15, 2017
No 2	\$ 1,300	June 15, 2017
No 3	\$ 1,300	September 15, 2017
No 4	\$ 1,300	December 15, 2017

Make Check Payable To:

Payments should be made using the Electronic Federal Tax Payment System (EFTPS).

Mail Voucher and Check (if applicable) To:

Not applicable

Special Instructions:

Form **990-W****Estimated Tax on Unrelated Business Taxable
Income for Tax-Exempt Organizations**

OMB No. 1545-0976

(Worksheet)
Department of the Treasury
Internal Revenue Service

(and on Investment Income for Private Foundations) FORM 990-PF

2017

Keep for your records. Do not send to the Internal Revenue Service.

1	Unrelated business taxable income expected in the tax year	1	
2	Tax on the amount on line 1. See instructions for tax computation	2	
3	Alternative minimum tax. See instructions	3	
4	Total. Add lines 2 and 3	4	
5	Estimated tax credits. See instructions	5	
6	Subtract line 5 from line 4	6	
7	Other taxes. See instructions	7	
8	Total. Add lines 6 and 7	8	
9	Credit for federal tax paid on fuels. See instructions	9	
10a	Subtract line 9 from line 8. Note: If less than \$500, the organization is not required to make estimated tax payments. Private foundations, see instructions	10a	
b	Enter the tax shown on the 2016 return. See instructions. Caution: If zero or the tax year was for less than 12 months, skip this line and enter the amount from line 10a on line 10c	10b	5,167.
c	2017 Estimated Tax. Enter the smaller of line 10a or line 10b. If the organization is required to skip line 10b, enter the amount from line 10a on line 10c	10c	5,200.

		(a)	(b)	(c)	(d)	
11	Installment due dates. See instructions	11	05/15/17	06/15/17	09/15/17	12/15/17
12	Required installments. Enter 25% of line 10c in columns (a) through (d). But see instructions if the organization uses the annualized income installment method, the adjusted seasonal installment method, or is a "large organization."	12	1,300.	1,300.	1,300.	1,300.
13	2016 Overpayment. See instructions	13				
14	Payment due (Subtract line 13 from line 12)	14	1,300.	1,300.	1,300.	1,300.

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-W** (2017)