

Form 990-PF

Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022 or tax year beginning

, and ending

Name of foundation AVANGRID FOUNDATION, INC.		A Employer identification number 13-4200689
Number and street (or P.O. box number if mail is not delivered to street address) 180 MARSH HILL RD	Room/suite	B Telephone number 203-836-6457
City or town, state or province, country, and ZIP or foreign postal code ORANGE, CT 06477		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,760,823.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		4,662,648.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		79,063.	79,063.		STATEMENT 1
5a Gross rents		209,124.	209,124.		STATEMENT 2
b Net rental income or (loss) 174,188.					STATEMENT 3
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		4,950,835.	288,187.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		12,250.	6,125.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 5		2,432.	0.		0.
19 Depreciation and depletion		34,936.	34,936.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		11,009.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		60,627.	41,061.		0.
25 Contributions, gifts, grants paid		4,077,728.			4,077,728.
26 Total expenses and disbursements. Add lines 24 and 25		4,138,355.	41,061.		4,077,728.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		812,480.			
b Net investment income (if negative, enter -0-)			247,126.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	2,948,546.	4,652,698.	4,652,698.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	8,125.	8,125.	8,125.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis	1,750,000.		
Less: accumulated depreciation	STMT 7 733,151.	1,051,785.	1,016,849.	2,100,000.
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,008,456.	5,677,672.	6,760,823.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	78,264.	935,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	78,264.	935,000.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	3,930,192.	4,742,672.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	3,930,192.	4,742,672.	
30 Total liabilities and net assets/fund balances	4,008,456.	5,677,672.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,930,192.
2 Enter amount from Part I, line 27a	2	812,480.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	4,742,672.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	4,742,672.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	3,435.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	3,435.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,435.
6 Credits/Payments:			
a 2022 estimated tax payments and 2021 overpayment credited to 2022	6a	2,800.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	2,800.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	9.	
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	644.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax Refunded	11		

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>DE, NY, CT</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses <u>STMT 8</u>	X	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>WWW.AVANGRID.COM</u>		
14 The books are in care of <u>THE FOUNDATION</u> Telephone no. <u>(203) 836-6457</u> Located at <u>180 MARSH HILL RD, ORANGE, CT</u> ZIP+4 <u>06477</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

	Yes	No
1a(1)		X

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2)		X
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3)		X
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(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4)		X
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

1a(5)		X
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(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

1a(6)		X
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b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations

section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

N/A

1b		
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c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?

1d		X
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2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?

2a		X
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If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

N/A

2b		
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c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

_____, _____, _____, _____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

3a		X
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b If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)

N/A

3b		
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a		X
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?

4b		X
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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

	Yes	No
5a(1)		X

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)		X
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(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)		X
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(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)		X
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(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)		X
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b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b		
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c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

5d		
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If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a		X
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b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b		X
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If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a		X
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b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b		
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8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

8		X
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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	5,278,796.
c	Fair market value of all other assets (see instructions)	1c	2,100,000.
d	Total (add lines 1a, b, and c)	1d	7,378,796.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,378,796.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	110,682.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	7,268,114.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	363,406.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	363,406.
2a	Tax on investment income for 2022 from Part V, line 5	2a	3,435.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	3,435.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	359,971.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	359,971.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	359,971.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,077,728.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	4,077,728.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				359,971.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2022:				
a From 2017	5,216,509.			
b From 2018	2,124,627.			
c From 2019	2,099,926.			
d From 2020	3,303,014.			
e From 2021	2,255,585.			
f Total of lines 3a through e	14,999,661.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$	4,077,728.			
a Applied to 2021, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2022 distributable amount				359,971.
e Remaining amount distributed out of corpus	3,717,757.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	18,717,418.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7	5,216,509.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	13,500,909.			
10 Analysis of line 9:				
a Excess from 2018	2,124,627.			
b Excess from 2019	2,099,926.			
c Excess from 2020	3,303,014.			
d Excess from 2021	2,255,585.			
e Excess from 2022	3,717,757.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
COLUMBIA GORGE COMMUNITY COLLEGE FOUNDATION 400 EAST SCENIC DR THE DALLES, OR 97058	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	10,000.
DISTRICT ARTS & EDUCATION 470 JAMES STREET, SUITE 001 NEW HAVEN, CT 06513	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	50,000.
HENRY FORD MUSEUM 20900 OAKWOOD BLVD. DEARBORN, MI 48124	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	50,000.
IOWA LAKES COLLEGE FOUNDATION 19 S 7TH STREET ESTHERVILLE, IA 51334	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	10,000.
KALAMAZOO COMMUNITY COLLEGE FOUNDATION 6767 WEST O AVENUE KALAMAZOO, MI 49003	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	10,000.
Total	SEE CONTINUATION SHEET(S)			3a 4,077,728.
b Approved for future payment				
NONE				
Total				3b 0.

Form 990-PF (2022)

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N / A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below? See instr. <input checked="checked" type="checkbox"/> X Yes <input type="checkbox"/> No	
	Signature of officer or trustee		Date	Title			
Paid Preparer Use Only	Print/Type preparer's name JESSE J. WHEELER, CPA		Preparer's signature JESSE J. WHEELER,		Date	Check <input type="checkbox"/> if self-employed	PTIN P00187533
	Firm's name DAVIDSON, FOX & COMPANY, LLP					Firm's EIN 15-0544726	
	Firm's address 53 CHENANGO STREET BINGHAMTON, NY 13901					Phone no. 607-722-5386	

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KENNEBEC VALLEY COMMUNITY COLLEGE FOUNDATION 92 WESTERN AVE FAIRFIELD, ME 04937	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	5,000.
LAKE REGION COMMUNITY COLLEGE FOUNDATION 1801 COLLEGE DR N DEVILS LAKE, ND 58301	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	10,000.
MAINE DEVELOPMENT FOUNDATION 2 BEECH STREET, SUITE 203 HALLOWELL, ME 04347	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	100,000.
MONROE COMMUNITY COLLEGE FOUNDATION 1057 EAST HENRIETTA ROAD ROCHESTER, NY 14623	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	50,000.
ROCHESTER INSTITUTE OF TECHNOLOGY LOMB MEMORIAL DR ROCHESTER, NY 14623	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	25,000.
UNIVERSITY OF MAINE TWO ALUMNI PLACE ORONO, ME 04469	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	10,000.
UNIVERSITY OF SOUTHERN MAINE 246 DEERING AVE PORTLAND, ME 04104	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	1,200,000.
YALE UNIVERSITY SCHOOL OF ARCHITECTURE P.O. BOX 208280 NEW HAVEN, CT 06520	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	20,000.
YALE UNIVERISTY INSTITUTE OF PERSERVATION AND CULTURAL HERITAGE P.O. BOX 1873 NEW HAVEN, CT 06508	NONE	PC	TRAINING, RESEARCH & HIGHER EDUCATION	75,000.
ADIRONDACK PARK INSTITUTE PO BOX 67 NEWCOMB, NY 12852	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
Total from continuation sheets				3,947,728.

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BADGER RUN WILDLIFE REHABILITATION 15993 HOMESTEAD LANE KLAMATH FALLS, OR 97601	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	15,000.
BLUE MOUNTAIN WILDLIFE 71046 APPALOOSA LANE PENDLETON, OR 97801	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
CENTER FOR WILDLIFE, THE P.O. BOX 620 CAPE NEDDICK, ME 03902	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
CONNECTICUT PUBLIC BROADCASTING 1049 ASYLUM AVE HARTFORD, CT 06105	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	25,000.
CORN HILL NAVIGATION FOUNDATION P.O. BOX 373 PITTSFORD, NY 14534	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
GREEN CHIMNEYS - PAUL C KUPCKOC WILDLIFE REHABILITATION 400 DOANSBURG ROAD, CALLER BOX 719 BREWSTER, NY 10509	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL STREET PORTLAND, ME 04101	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	50,000.
HAWKS A LOFT 6715 EAGLE ROCK AVE, NE, SUITE A ALBUQUERQUE, NM 87113	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,500.
ITHACA SCIENCENTER - DISCOVERY MUSEUM 601 FIRST ST ITHACA, NY 14850	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
LIBERTY WILDLIFE 2600 E ELWOOD ST PHOENIX, AZ 85040	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL FISH AND WILDLIFE FOUNDATION 1133 15TH ST NW, STE 1100 WASHINGTON, DC 20005	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	400,000.
NATURES NURSERY P.O. BOX 2395 WHITEHOUSE, OH 43571	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
OJAI RAPTOR CENTER P.O. BOX 182 OAK VIEW, CA 93022	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,000.
OREGON MUSEUM OF SCIENCE & INDUSTRY 1945 SE WATER AVENUE PORTLAND, OR 97214	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
OREGON ZOO FOUNDATION 4001 SW CANYON ROAD PORTLAND, OR 97221	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	50,000.
RED CREEK WILDLIFE CENTER 300 MOON HILL DR SCHUYLKILL HAVEN, PA 17972	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	17,500.
ROARING BROOK NATURE CENTER AND CHILDREN'S MUSEUM 950 TROUT BROOK DRIVE WEST HARTFORD, CT 06119	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,500.
ROCHESTER MUSEUM AND SCIENCE CENTER 657 EAST AVE ROCHESTER, NY 14607	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	10,000.
SAVING OUR AVIAN RESOURCES 25494 320TH STREET DEDHAN, IA 51440	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,500.
SHARON AUDUBON CENTER 325 CORNWALL BRIDGE RD SHARON, CT 06069	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CORNELL INSTITUTE FOR PUBLIC AFFAIRS 341 PINE TREE ROAD ITHACA, NY 14850	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	15,000.
TRUST FOR PUBLIC LAND 101 MONTGOMERY ST., 9TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	25,000.
WHISPERING WILLOW WILD CARE 3558 CARMAN RD SCHENECTADY, NY 12303	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	5,000.
WILDLIFE WORKS P.O. BOX 113 YOUNGWOOD, PA 15697	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	7,500.
WILL STEGER FOUNDATION - CLIMATE CHANGE GENERATION 2801 21ST AVE SOUTH, SUITE 110 MINNEAPOLIS, MN 55407	NONE	PC	BIODIVERSITY & CLIMATE CHANGE	50,000.
BARRINGTON STAGE COMPANY 30 UNION ST PITTSFIELD, MA 01201	NONE	PC	ARTS & CULTURE	15,000.
CT ASSOCIATION FOR THE PERFORMING ARTS DBA SHUBERT THEATRE 247 COLLEGE STREET NEW HAVEN, CT 06510	NONE	PC	ARTS & CULTURE	10,000.
HANCOCK SHAKER VILLAGE P.O. BOX 927 PITTSFIELD, MA 01201	NONE	PC	ARTS & CULTURE	10,000.
INTERNATIONAL FESTIVAL OF ARTS AND IDEAS 195 CHURCH ST 12TH FL NEW HAVEN, CT 06510	NONE	PC	ARTS & CULTURE	20,000.
MASSACHUSETTS MUSEUM OF CONTEMPORARY ART 1040 MASS MOCA WAY NORTH ADAMS, MA 01247	NONE	PC	ARTS & CULTURE	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NXTHVN 169 HENRY STREET NEW HAVEN , CT 06511	NONE	PC	ARTS & CULTURE	50,000.
PORTLAND MUSEUM OF ART 7 CONGRESS SQ PORTLAND, ME 04101	NONE	PC	ARTS & CULTURE	10,000.
ROCHESTER COMMUNITY FOUNDATION 500 EAST AVE ROCHESTER, NY 14607	NONE	PC	ARTS & CULTURE	25,000.
THE SAINT JAMES FOUNDATION 116 CLEVELAND AVENUE ITHACA, NY 14850	NONE	PC	ARTS & CULTURE	10,000.
AMERICAN ONLINE GIVING /BENEVITY 200 MAIN STREET SAFE HARBOR, FL 34695	NONE	PC	COMMUNITY PROGRAMS	283,307.
AMERICAN RED CROSS - OREGON WILDFIRES 209 FARMINGTON AVE FARMINGTON, CT 06032	NONE	PC	COMMUNITY PROGRAMS	285,000.
AMERICARES 88 HAMILTON AVE STAMFORD, CT 06902	NONE	PC	COMMUNITY PROGRAMS	25,000.
CAMP SUNSHINE 35 ACADIA RD CASCO, ME 04015	NONE	PC	COMMUNITY PROGRAMS	5,000.
CATHOLIC CHARITIES - ARCHDIOCESE OF HARTFORD 839-841 ASYLUM AVE HARTFORD, CT 06105	NONE	PC	COMMUNITY PROGRAMS	10,000.
CITY OF NEW HAVEN - ELM CITY ROBOTICS 200 ORANGE STREET NEW HAVEN , CT 06510	NONE	PC	COMMUNITY PROGRAMS	5,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION OF GREATER BUFFALO 726 EXCHANGE STREET SUITE 525 BUFFALO, NY 14210	NONE	PC	COMMUNITY PROGRAMS	25,000.
CONNECTICUT FOODSHARE 2 RESEARCH PKWY WALLINGFORD, CT 06492	NONE	PC	COMMUNITY PROGRAMS	25,000.
CONNECTICUT WOMENS HALL OF FAME 320 FITCH STREET B3 SCHWARTS HALL NEW HAVEN, CT 06515	NONE	PC	COMMUNITY PROGRAMS	5,000.
FAMILY AND CHILDREN'S SERVICES OF ITHACA 127 WEST STATE STREET ITHACA, NY 14850	NONE	PC	COMMUNITY PROGRAMS	10,000.
FEEDING AMERICA 161 NORTH CLARK ST STE 700 CHICAGO, IL 60601	NONE	PC	COMMUNITY PROGRAMS	10,000.
FOOD BANK OF THE SOUTHERN TIER, CATHOLIC CHARITIES 388 UPPER OAKWOOD AVENUE ELMIRA, NY 14903	NONE	PC	COMMUNITY PROGRAMS	20,000.
FOOD BANK OF WESTERN MASSACHUSETTS P.O. BOX 160 HATFIELD, MA 01038	NONE	PC	COMMUNITY PROGRAMS	10,000.
FOODLINK 1999 MT READ BLVD ROCHESTER, NY 14615	NONE	PC	COMMUNITY PROGRAMS	20,000.
FRIENDS OF GREEN CHIMNEYS 400 DOANSBURG ROAD, CALLER BOX 719 BREWSTER, NY 10509	NONE	PC	COMMUNITY PROGRAMS	10,000.
GLADYS ALLEN BRIGHAM COMMUNITY CENTER - GIRLS, INC OF THE BERKSHIRES 165 EAST STREET PITTSFIELD, MA 01201	NONE	PC	COMMUNITY PROGRAMS	25,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOOD SHEPARD FOOD BANK 3121 HOTEL ROAD AUBURN, ME 04211	NONE	PC	COMMUNITY PROGRAMS	20,000.
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT ST AMERICUS, GA 31709	NONE	PC	COMMUNITY PROGRAMS	135,000.
HERITAGE CHRISTIAN SERVICES 275 KENNETH DRIVE, SUITE 100 ROCHESTER, NY 14623	NONE	PC	COMMUNITY PROGRAMS	10,000.
IBERO-AMERICAN ACTION LEAGUE 817 E MAIN ST ROCHESTER, NY 14605	NONE	PC	COMMUNITY PROGRAMS	10,000.
JOBS FOR MAINE'S GRADUATES, INC. 45 COMMERCE DR., SUITE 9 AUGUSTA, ME 04430	NONE	PC	COMMUNITY PROGRAMS	25,000.
MAINE WOMENS LOBBY EDUCATION FUND 295 WATER STREET, SUITE 10 AUGUSTA, ME 04330	NONE	PC	COMMUNITY PROGRAMS	5,000.
NEW BEGINNINGS 134 COLLEGE STREET LEWISTON, ME 04240	NONE	PC	COMMUNITY PROGRAMS	10,000.
ONE CITY FUN CITY OF ROCHESTER - COOL SWEEP 30 CHURCH ST, ROOM 106-A ROCHESTER, NY 14614	NONE	PC	COMMUNITY PROGRAMS	15,000.
OPERATION FUEL 75 CHARTER OAK AVE STE 2-240 HARTFORD, CT 06106	NONE	PC	COMMUNITY PROGRAMS	25,000.
OREGON CHILDREN'S FOUNDATION - START MAKING A READER TODAY (SMART) 101 SW MARKET ST PORTLAND, OR 97201	NONE	PC	COMMUNITY PROGRAMS	42,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OREGON FOOD BANK 7900 NE 33RD DR PORTLAND, OR 97211	NONE	PC	COMMUNITY PROGRAMS	20,000.
PINE TREE SOCIETY 149 FRONT STREET BATH, ME 04530	NONE	PC	COMMUNITY PROGRAMS	10,000.
PREBLE STREET 38 PREBLE STREET PORTLAND, ME 04101	NONE	PC	COMMUNITY PROGRAMS	10,000.
ROCHESTER REGIONAL HOSPITAL FOUNDATION P.O. BOX 90234 PORTLAND, OR 97290	NONE	PC	COMMUNITY PROGRAMS	10,000.
ROCHESTER ROTARY CHERITABLE TRUST 180 LINDEN OAKS STE 200 ROCHESTER, NY 14625	NONE	PC	COMMUNITY PROGRAMS	10,000.
RONALD MCDONALD HOUSE CHARITIES OF NEW YORK - ROCHESTER 333 WESTMORELAND DRIVE ROCHESTER, NY 14620	NONE	PC	COMMUNITY PROGRAMS	20,000.
RONALD MCDONALD HOUSE CHARITIES OF PORTLAND & BANGOR 250 BRACKETT STREET PORTLAND, ME 04102	NONE	PC	COMMUNITY PROGRAMS	20,000.
RONALD MCDONALD HOUSES CHARITIES OF CONNECTICUT & WESTERN MASSACHUSETTS 860 HOWARD AVE NEW HAVEN, CT 06519	NONE	PC	COMMUNITY PROGRAMS	30,000.
SANTA FE COMMUNITY FOUNDATION 501 HALONA STREET SANTA FE, NM 87505	NONE	PC	COMMUNITY PROGRAMS	50,000.
SOLAR YOUTH 53 WAYFARER STREET NEW HAVEN, CT 06515	NONE	PC	COMMUNITY PROGRAMS	10,000.
Total from continuation sheets				

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SALVATION ARMY EMPITE STATE DIVISION 440 WEST NYACK RD WEST NYACK , NY 10994	NONE	PC	COMMUNITY PROGRAMS	20,000.
TRINITY JUBILEE CENTER 247 BATES STREET LEWISTON, ME 04240	NONE	PC	COMMUNITY PROGRAMS	20,000.
UNITED WAY OF GREATER NEW HAVEN 900 CHAPEL ST 10TH FLR NEW HAVEN, CT 06510	NONE	PC	COMMUNITY PROGRAMS	10,000.
UNITED WAY BROOME COUNTY P.O. BOX 550 BINGHAMTON, NY 13902	NONE	PC	COMMUNITY PROGRAMS	32,000.
UNITED WAY OF GREATER PORTLAND P.O. BOX 15200 PORTLAND, ME 04112	NONE	PC	COMMUNITY PROGRAMS	10,000.
UNITED WAY OF GREATER ROCHESTER AND THE FINGER LAKES 75 COLLEGE AVE ROCHESTER, NY 14607	NONE	PC	COMMUNITY PROGRAMS	10,000.
UNITED WAY OF KENNEBEC VALLEY 121 COMMERCIAL ST AUGUSTA, ME 04330	NONE	PC	COMMUNITY PROGRAMS	10,000.
UNITED WAY OF THE KLAMATH BASIN 136 N 3RD ST SUITE B KLAMATH FALLS, OR 97601	NONE	PC	COMMUNITY PROGRAMS	15,000.
VETERANS ADAPTIVE SPORTS & TRAINING (VAST), PINELAND FARMS 32 FARM VIEW DRIVE NEW GLOUCESTER, ME 04260	NONE	PC	COMMUNITY PROGRAMS	5,000.
VETERANS OUTREACH CENTER 447 SOUTH AVE ROCHESTER, NY 14620	NONE	PC	COMMUNITY PROGRAMS	20,000.
Total from continuation sheets				

3 Grants and Contributions Paid During the Year (Continuation)

223631
04-01-22

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

AVANGRID FOUNDATION, INC.

Employer identification number

13-4200689

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization	Employer identification number
AVANGRID FOUNDATION, INC.	13-4200689

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AVANGRID RENEWABLES 2701 NW VAUGH STREET, SUITE 300 PORTLAND, OR 97210	\$ 2,549,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	NEW YORK STATE ELECTRIC AND GAS P.O. BOX 5224 BINGHAMTON, NY 13902	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	CENTRAL MAINE POWER COMPANY 83 EDISON DRIVE AUGUSTA, ME 04332	\$ 300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	ROCHESTER GAS AND ELECTRIC CORPORATION 3 CITY CENTER, 180 SOUTH CLINTON AVE ROCHESTER, NY 14604	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	BERKSHIRE GAS CO 115 CHESHIRE ROAD PITTSFIELD, MA 01201	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	UIL HOLDINGS 100 MARSH HILL ROAD ORANGE, CT 06477	\$ 347,270.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
AVANGRID FOUNDATION, INC.	13-4200689

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	AVANGRID REAL ESTATE SERVICES 83 EDISON DRIVE AUGUSTA, ME 04336	\$ 213,148.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	CONNECTICUT NATURAL GAS COMPANY 76 MEADOW ST EAST HARTFORD, CT 06108	\$ 101,365.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	SOUTHERN CONNECTICUT GAS COMPANY 60 MARSH HILL ROAD ORANGE, CT 06477	\$ 101,365.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

13-4200689

Part II

[illegible]

Name of organization	Employer identification number
AVANGRID FOUNDATION, INC.	13-4200689

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

FORM 990-PF

OMB No. 1545-0123

2022

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name AVANGRID FOUNDATION, INC.	Employer identification number 13-4200689
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	3,435.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c Credit for federal tax paid on fuels (see instructions)	2c	
2d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	3,435.
4 Enter the tax shown on the corporation's 2021 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	2,782.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	2,782.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year ...	9	05/15/22	06/15/22	09/15/22	12/15/22
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	696.	695.	696.	695.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	618.		1,482.	700.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				13.
13 Add lines 11 and 12	13			1,482.	713.
14 Add amounts on lines 16 and 17 of the preceding column	14		78.	773.	
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	618.	0.	709.	713.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		78.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	78.	695.		
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18			13.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2022)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2022 and before 7/1/2022	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 4\% (0.04)}{365}$	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2022 and before 10/1/2022	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2022 and before 1/1/2023	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 6\% (0.06)}{365}$	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2022 and before 4/1/2023	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2023 and before 7/1/2023	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2023 and before 10/1/2023	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2023 and before 1/1/2024	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2023 and before 3/16/2024	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{366}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38	\$ 9.		

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form 2220 (2022)

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s) AVANGRID FOUNDATION, INC.					Identifying Number 13-4200689
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/22	696.	696.			
05/15/22	-618.	78.	31	.000109589	
06/15/22	695.	773.	15	.000109589	1.
06/30/22	0.	773.	77	.000136986	8.
09/15/22	696.	1,469.			
09/15/22	-1,482.	-13.			
09/30/22	0.	-13.	76	.000164384	
12/15/22	695.	682.			
12/15/22	-700.	-18.			
12/31/22	0.	-18.	135	.000191781	
Penalty Due (Sum of Column F).					9.

* Date of estimated tax payment, withholding credit date or installment due date.

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN	79,063.	0.	79,063.	79,063.	
TO PART I, LINE 4	79,063.	0.	79,063.	79,063.	

FORM 990-PF		RENTAL INCOME		STATEMENT 2
KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME		
ANTHONY AVE, AUGUSTA, ME	2	209,124.		
TOTAL TO FORM 990-PF, PART I, LINE 5A		209,124.		

FORM 990-PF		RENTAL EXPENSES		STATEMENT 3
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL	
DEPRECIATION		34,936.		
		0.		
		0.		
- SUBTOTAL -	2		34,936.	
TOTAL RENTAL EXPENSES			34,936.	
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			174,188.	

FORM 990-PF		ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL AND ACCOUNTING FEES	12,250.	6,125.		0.	
TO FORM 990-PF, PG 1, LN 16B	12,250.	6,125.		0.	

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	2,182.	0.		0.
NYS FEE	250.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,432.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	10,410.	0.		0.
BANK FEES	599.	0.		0.
TO FORM 990-PF, PG 1, LN 23	11,009.	0.		0.

FORM 990-PF

DEPRECIATION OF ASSETS HELD FOR INVESTMENT

STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS AND IMPROVEMENTS	1,395,884.	733,151.	662,733.	2,100,000.
LAND	354,116.	0.	354,116.	0.
TO 990-PF, PART II, LN 11	1,750,000.	733,151.	1,016,849.	2,100,000.

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VI-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR	ADDRESS
NEW YORK STATE ELECTRIC AND GAS	P.O. BOX 5224 BINGHAMTON, NY 13901
ROCHESTER GAS AND ELECTRIC CORPORATION	3 CITY CENTER, 180 SOUTH CLINTON AVE ROCHESTER, NY 14604
CENTRAL MAINE POWER COMPANY	83 EDISON DRIVE AUGUSTA, ME 04332
AVANGRID RENEWABLES, LLC	2701 NW VAUGH STREET, SUITE 300 PORTLAND, OR 97210
UIL HOLDINGS	100 MARSH HILL ROAD ORANGE, CT 06477
BERKSHIRE GAS COMPANY	115 CHESHIRE ROAD PITTSFIELD, MA 01201
AVANGRID REAL ESTATE SERVICES	83 EDISON DRIVE AUGUSTA, ME 04332
CONNECTICUT NATURAL GAS COMPANY	76 MEADOW ST EAST HARTFORD, CT 06108
SOUTHERN CONNECTICUT GAS COMPANY	60 MARSH HILL ROAD ORANGE, CT 06477

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LANEY BROWN 180 MARSH HILL RD ORANGE, CT 06477	PRESIDENT 1.00	0.	0.	0.
APRIL THEBERGE 180 MARSH HILL RD ORANGE, CT 06477	TREASURER 1.00	0.	0.	0.
CARMEN ALBERT 180 MARSH HILL RD ORANGE, CT 06477	SECRETARY 1.00	0.	0.	0.
JUSTIN LAGASSE 180 MARSH HILL RD ORANGE, CT 06477	DIRECTOR 1.00	0.	0.	0.
MARK CANTRERAS 180 MARSH HILL RD ORANGE, CT 06477	DIRECTOR 1.00	0.	0.	0.
JOSEPH SEARLES 180 MARSH HILL RD ORANGE, CT 06477	DIRECTOR 1.00	0.	0.	0.
BETSY SALTONSTALL 180 MARSH HILL RD ORANGE, CT 06477	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LANEY BROWN
180 MARSH HILL ROAD
ORANGE, CT 06477

TELEPHONE NUMBER

203-836-6457

EMAIL ADDRESS

AVANGRIDFOUNDATION@AVANGRID.COM

FORM AND CONTENT OF APPLICATIONS

FOUNDATION HAS A GRANT APPLICATION

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

QUALIFIED 501(C)(3) AND RELATED ENTITIES BASED AND OPERATING IN THE US AND TERRITORIES PRIMARILY, WITH A FOCUS SUSTAINABLE COMMUNITIES AND VULNERABLE PERSONS.