

AVANGRID Long-Term Debt Summary⁽¹⁾

As of 9/30/2023

\$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium ⁽³⁾	Total Debt
AGR (Parent Only)	2,900,000	(127,720)	2,772,280
NYSEG	2,903,210	(19,102)	2,884,108
RG&E	1,502,400	(12,794)	1,489,606
CMP	1,290,000	(4,812)	1,285,188
UI	929,460	(4,865)	924,595
CNG	190,000	(896)	189,104
SCG	304,000	1,097	305,097
BGC	60,000	(395)	59,605
ARHI	-	-	-
Purchase Accounting Adjustments ⁽²⁾	-	55,971	55,971
TOTAL Long-Term Debt	10,079,070	(113,518)	9,965,552

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

AVANGRID Maturities*

As of 9/30/2023

\$000s										
Year	AGR	NYSEG	RG&E	CMP	UI	CNG	SCG	BGC	ARHI	TOTAL
2023	-	-	-	-	139,460	-	-	-	-	139,460
2024	600,000	12,000	-	-	-	-	-	-	-	612,000
2025	750,000	-	152,400	80,000	100,000	-	25,000	-	-	1,107,400
2026	-	565,000	-	80,000	-	-	15,000	-	-	660,000
2027	-	34,000	450,000	-	-	-	-	-	-	484,000
2028	-	417,210	-	60,000	100,000	25,000	14,000	-	-	616,210
2029	750,000	175,000	-	-	-	-	-	20,000	-	945,000
2030	-	200,000	200,000	150,000	75,000	30,000	50,000	-	-	705,000
2031	-	350,000	125,000	200,000	-	-	40,000	-	-	715,000
2032	-	150,000	100,000	75,000	200,000	-	-	-	-	525,000
2033	800,000	400,000	225,000	-	-	-	-	-	-	1,425,000
2034	-	100,000	-	80,000	-	-	-	-	-	180,000
2035	-	-	-	85,000	-	45,000	20,000	-	-	150,000
2036	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	40,000	28,000	20,000	40,000	-	-	128,000
Beyond 2037	-	500,000	250,000	440,000	287,000	70,000	100,000	40,000	-	1,687,000
TOTAL	2,900,000	2,903,210	1,502,400	1,290,000	929,460	190,000	304,000	60,000	-	10,079,070

* Principal Only - Excludes Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



