# AVANGRID Long-Term Debt Summary (1)

# As of 9/30/2023

### \$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium <sup>(3)</sup>	Total Debt
AGR (Parent Only)	2,900,000	(127,720)	2,772,280
NYSEG	2,903,210	(19,102)	2,884,108
RG&E	1,502,400	(12,794)	1,489,606
CMP	1,290,000	(4,812)	1,285,188
UI	929,460	(4,865)	924,595
CNG	190,000	(896)	189,104
SCG	304,000	1,097	305,097
BGC	60,000	(395)	59,605
ARHI	-	-	-
Purchase Accounting Adjustments(2)	-	55,971	55,971
TOTAL Long-Term Debt	10,079,070	(113,518)	9,965,552

- (1) Includes Current Portion
- (2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date
- (3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

## **AVANGRID Maturities\***

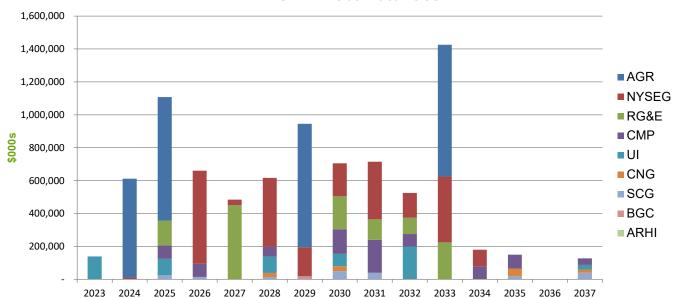
#### As of 9/30/2023

)()	

Year	AGR	NYSEG	RG&E	CMP	UI	CNG	SCG	BGC	ARHI	TOTAL
2023	-	-	-	-	139,460	-	-	-	-	139,460
2024	600,000	12,000	-	-	-	-	-	-	-	612,000
2025	750,000	-	152,400	80,000	100,000	-	25,000	-	-	1,107,400
2026	-	565,000	-	80,000	-	-	15,000	-	-	660,000
2027	-	34,000	450,000	-	-	-	-	-	-	484,000
2028	-	417,210	-	60,000	100,000	25,000	14,000	-	-	616,210
2029	750,000	175,000	-	-	-	-	-	20,000	-	945,000
2030	-	200,000	200,000	150,000	75,000	30,000	50,000	-	-	705,000
2031	-	350,000	125,000	200,000	-	-	40,000	-	-	715,000
2032	-	150,000	100,000	75,000	200,000	-	-	-	-	525,000
2033	800,000	400,000	225,000	-	-	-	-	-	-	1,425,000
2034	-	100,000	-	80,000	-	-	-	-	-	180,000
2035	-	-	-	85,000	-	45,000	20,000	-	-	150,000
2036	-	-	-	-	-	-	-	-	-	-
2037	-	-	-	40,000	28,000	20,000	40,000	-	-	128,000
Beyond 2037	-	500,000	250,000	440,000	287,000	70,000	100,000	40,000	-	1,687,000
TOTAL	2,900,000	2,903,210	1,502,400	1,290,000	929,460	190,000	304,000	60,000	-	10,079,070

 $<sup>*\</sup> Principal\ Only\ -\ Excludes\ Amortization\ of\ Debt\ Costs/Premiums$ 

## **AVANGRID Debt Maturities**



lame of	Title of Issue	CUSIP	Outstanding	Fixed /	Coupon/Last M	aturity Date
bligor			(000s)		Reset	Avg Lif
GR GR	3.150% Notes due 2024 3.20%, due April 15, 2025	05351WAA1 05351WAC7	600,000 750,000	F	3.150% 3.200%	12/1/202 4/15/202
GR	3.80%, due June 1, 2029	05351WAB9	750,000	F	3.800%	6/1/202
GR GR	Intragroup Green Loan	N/A	800,000 2,900,000	F	5.453% 3.966%	7/13/203 4.8
IYSEG	PCN 2006 Series A	454695AM9	12,000	F	2.650%	4/1/202
IYSEG IYSEG	PCN 2005 Series A 3.25% Note of '26	649845HX5 649840CQ6	65,000 500,000	F	1.400% 3.250%	7/1/202 12/1/202
IYSEG	PCN 2004 Series A	649845HW7	34,000	F	1.530%	12/1/202
IYSEG	5.65% Notes of '28	649840CU7	350,000	F	5.650%	8/15/202
IYSEG IYSEG	PCN 2022 Series A PCN 1994 Series B	63609YAA6 649845HU1	67,210 37,500	F	4.000% 1.610%	12/1/202 2/1/202
IYSEG	PCN 1994 Series C	649845HV9	63,500	F	1.610%	6/1/202
IYSEG	PCN 1994 Series D	649845HD9	74,000	F	3.500%	9/30/202
IYSEG IYSEG	1.95%% Notes of '30 2.15% Notes of '31	649840CS2 649840CT0	200,000 350,000	F F	1.950% 2.150%	10/1/203
IYSEG	Series C Senior Notes	649840C@2	150,000	F	4.620%	12/15/20
IYSEG	5.85% Notes of '33	649840CV5	400,000	F	5.850%	8/15/203
IYSEG IYSEG	PCN 2004 Series C Series B Senior Note	649845HY3 649840C*4	100,000 75,000	F F	4.000% 4.550%	4/1/203 9/13/204
IYSEG	3.30% Note of '49	649840CR4	300,000	F	3.300%	9/15/204
IYSEG	Series D Senior Notes	649840C#0	125,000	F	4.960%	12/15/205
G&E	PCN 1997 Series A	649845HE7	2,903,210 34,000	F	3.787%	6/30/20
G&E	PCN 1997 Series B	649845HF4	34,000	F	3.000%	6/30/20
G&E	PCN 1997 Series C	649845HK3	23,900	F	3.000%	6/30/20
G&E G&E	PCN 2004 Series A (FMB Series RR) PCN 2004 Series B (FMB Series SS)	649845HG2 649845HJ6	10,500 50,000	F F	2.875% 3.000%	6/30/20
.G&E	FCIN 2004 Series B (FINIB Series 55) FMB Series BBB	771367CD9	450,000	F	3.100%	6/30/20
G&E	FMB Series CCC	771367CE7	200,000	F	1.850%	12/1/20
G&E G&E	FMB Series DDD FMB Series WW	771367C#4 771367BZ1	125,000 100,000	F F	2.100% 6.470%	12/15/20 7/15/20
G&E	FMB Series VV	771367BX6	75,000	F	6.375%	9/1/20
G&E	FMB Series XX	771367CA5	150,000	F	8.000%	12/15/20
G&E G&E	FMB Series EEE FMB Series FFF	771367D*7 771367D@5	125,000 125,000	F F	2.910% 4.860%	12/15/20 12/15/20
G&E	THIS SCIEGITI	7710071200	1,502,400		3.847%	9.
MP	Series F FMB	154051F@0	65,000	F	3.150%	1/15/20
MP MP	Series F MTN - 4 Series J FMB	15405EAD0 154051G#7	15,000 80,000	F	5.700% 3.870%	11/1/20 6/3/20
MP	Series I FMB	154051G@9	60,000	F	3.950%	12/27/20
MP	Series G FMB	154051F#8	20,000	F	3.370%	1/15/20
MP MP	Series K FMB Series M FMB	154051H*0 154051H#6	80,000 50,000	F F	4.050% 1.870%	1/15/20 12/15/20
MP	Series N FMB	1540511#8	200,000	F	2.050%	12/15/20
MP	Series O FMB	154051J@6	75,000	F	4.370%	12/15/20
MP MP	Series L FMB Series F MTN - 1	154051H@8 15405EAA6	80,000 25,000	F	4.200% 5.780%	6/3/20 4/11/20
MP	Series F MTN - 2	15405EAB4	20,000	F	5.375%	6/10/20
MP	Series F MTN - 3	15405EAC2	25,000	F	5.430%	7/18/20
MP MP	Series F MTN - 5 Series F MTN - 8	15405EAE8 15405EAH1	15,000 40,000	F F	5.875% 6.400%	10/25/20 9/15/20
MP	Series C FMB	154051E@1	100,000	F	5.680%	1/4/20
MP	Series E FMB	154051F*2	225,000	F	4.450%	1/15/20
MP MP	Series H FMB Series P FMB	154051G*1 154051J#4	65,000 50,000	F	4.070% 4.760%	1/15/20
MP		33333,111	1,290,000	-	4.030%	11.
I	2.80%, 2003 Series, due October 1, 2033	64468CBC7	64,460	F	2.800%	10/2/20
Л Л	3.95%, 2013 Series F, due October 25, 2023 5.61%, 2009, due March 10, 2025	910637T@6 910637R*0	75,000 50,000	F	3.950% 5.610%	10/25/20 3/10/20
I	3.96%, 2025, Senior Bond, due December, 2025	910637U#2	50,000	F	3.960%	12/12/20
I	4.07%, 2028, Senior Bond, due October 4, 2028	910637U*6	100,000	F	4.070%	10/4/20
Л Л	2.02%%, 2020, due December 1, 2030 2.25%, 2022, Series L due January 31, 2032	910637V*5 910637V@3	75,000 150,000	F F	2.020%	12/1/20 1/31/20
П	4.62% senior series M, due December 15, 2032	910637V#3	50,000	F	4.620%	12/15/20
П	6.51%, 2007, Series E, due September 5, 2037	910637P@0	16,000	F	6.510%	9/5/20
Л Л	6.51%, 2007, Series F, due December 6, 2037 6.09%, 2010, due July 27, 2040	910637P#8 910637R@8	12,000 100,000	F F	6.510%	12/6/20 7/27/20
II.	4.89%, 2012 Series D, due January 30, 2042	910637S#5	52,000	F	4.890%	1/30/20
I	4.89%, 2012 Series E, due January 30, 2042	910637T*8	35,000	F	4.890%	1/30/20
Л Л	4.61%, 2015 Series G, due June 29, 2045 4.52%, due January 15, 2049	910637T#4 910637U@4	50,000 50,000	F	4.610% 4.520%	6/29/20 1/15/20
II	4.52%, duc january 15, 2047	710007 0 0 4	929,460	1	4.040%	9.
NG	MTN Series D, 4.30%, due October 25, 2028	207651E@5	25,000	F	4.300%	10/25/20
'NG 'NG	MTN Series ?, 2.02%, due December 15, 2030 MTN Series C, 5.630%, due September 15, 2035	207651F@4 20765QAH8	30,000 20,000	F	2.020% 5.630%	12/15/20 9/15/20
'NG	MTN Series C, 5.840%, due October 28, 2035	20765QAJ4	25,000	F	5.840%	10/28/20
NG	MTN Series C, 6.660%, due October 15, 2037	20765QAK1	20,000	F	6.660%	10/15/20
NG NG	MTN Series D, 5.23%, due October 25, 2043 4.52%, due January 15, 2049	207651E#3 207651F*6	20,000 50,000	F	5.230% 4.520%	10/25/20 1/15/20
NG	10, 2017	20/0011-0	190,000		4.687%	1/15/20
CG	MTN III, 5.778%, due November 1, 2025	84263PAM2	25,000	F	5.778%	11/1/20
CG	MTN I, 7.950%, due August 5, 2026	84263PAC4	15,000	F	7.950%	8/5/20
CG CG	MTN I, 6.880%, due September 11, 2028 MTN, 1.87%, due December 15, 2030	84263PAE0 842638J*0	14,000 50,000	F	6.880% 1.870%	9/11/20 12/15/20
CG	MTN, 2.05%, due December 15, 2031	842638J@8	40,000	F	2.050%	12/15/20
CG	MTN III, 5.772%, due December 1, 2035	84263PAP5	20,000	F	5.772%	12/1/20
CG CG	MTN III, 6.380%, due September 15, 2037 MTN IV, 5.390%, due September 22, 2041	84263PAQ3 842638H@0	40,000 25,000	F	6.380% 5.390%	9/15/20 9/22/20
CG	4.42%, due January 15, 2049	842638H#8	75,000	F	4.420%	1/15/20
CG	Lorent Local Linear		304,000		4.515%	13
GC	4.07%, due October 4, 2029	084653E@9	20,000	F	4.070%	1/15/20
GC GC	5.33%, 2013 Series A, due December 10, 2043 Senior Unsecured Note, 3.70% due 2050	084653E*1 084653E#7	15,000 25,000	F	5.330% 3.680%	12/10/20 9/1/20
GC			60,000		4.223%	18

10,079,070

3.944%

8.9

TOTAL