

AVANGRID Long-Term Debt Summary⁽¹⁾

As of 3/31/2019

\$000s

Entity	Long-Term Debt Principal	Unamortized Debt (Costs)/Premium ⁽³⁾	Obligations Under Capital Leases	Total Debt
AGR (Parent Only)	1,050,000	2,608	-	1,052,608
NYSEG	1,224,000	(11,004)	5,755	1,218,751
RG&E	1,052,400	(11,581)	7,883	1,048,701
CMP	1,101,880	(3,783)	1,808	1,099,905
UI	866,960	(5,617)	-	861,343
CNG	160,000	(951)	-	159,049
SCG	239,000	6,012	-	245,012
BGC	47,364	472	-	47,836
ARHI	-	-	52,434	52,434
Purchase Accounting Adjustments ⁽²⁾	-	95,412	-	95,412
TOTAL Long-Term Debt	5,741,604	71,568	67,880	5,881,052

(1) Includes Current Portion

(2) Includes purchase accounting adjustment for the acquisition of UIL, based on the fair value of UIL company debt as of the acquisition date

(3) Unamortized debt costs/premium has been specified at the stand-alone subsidiary level and will not reconcile to the consolidated AVANGRID total provided in the 10-Q due to purchase accounting adjustments

AVANGRID Maturities*

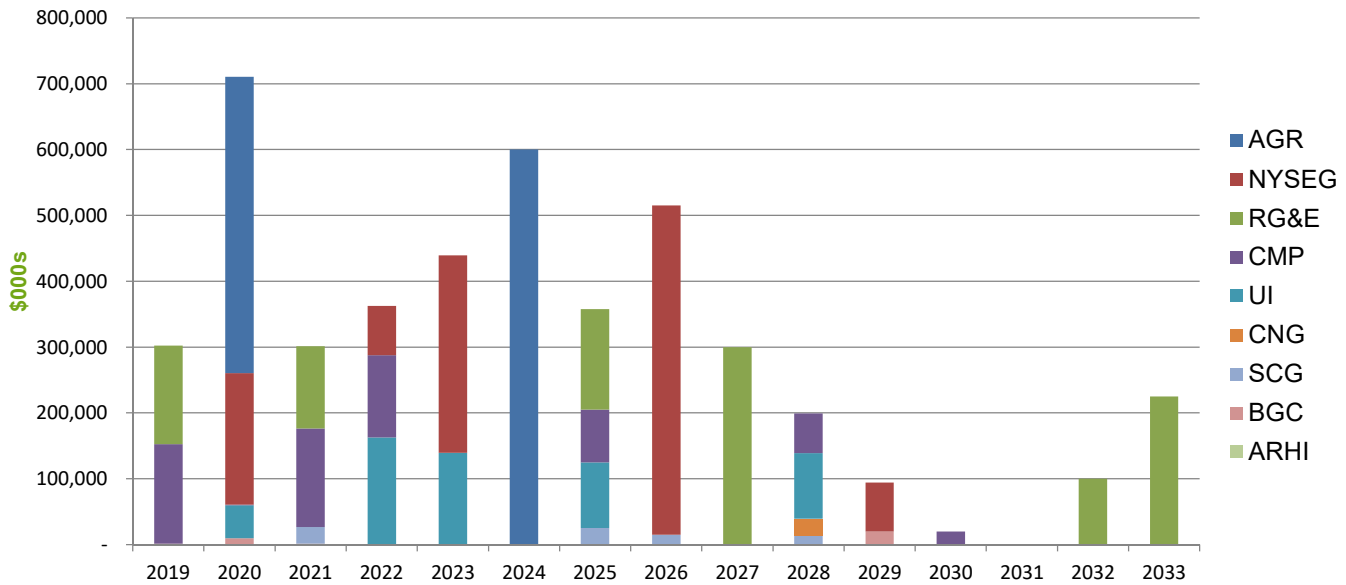
As of 3/31/2019

\$000s

Year	AGR	NYSEG	RG&E	CMP	UI	CNG	SCG	BGC	ARHI	TOTAL
2019	-	-	150,000	150,887	-	-	-	1,455	-	302,342
2020	450,000	200,000	-	993	50,000	-	-	9,455	-	710,448
2021	-	-	125,000	150,000	-	-	25,000	1,454	-	301,454
2022	-	75,000	-	125,000	162,500	-	-	-	-	362,500
2023	-	300,000	-	-	139,460	-	-	-	-	439,460
2024	600,000	-	-	-	-	-	-	-	-	600,000
2025	-	-	152,400	80,000	100,000	-	25,000	-	-	357,400
2026	-	500,000	-	-	-	-	15,000	-	-	515,000
2027	-	-	300,000	-	-	-	-	-	-	300,000
2028	-	-	-	60,000	100,000	25,000	14,000	-	-	199,000
2029	-	74,000	-	-	-	-	-	20,000	-	94,000
2030	-	-	-	20,000	-	-	-	-	-	20,000
2031	-	-	-	-	-	-	-	-	-	-
2032	-	-	100,000	-	-	-	-	-	-	100,000
2033	-	-	225,000	-	-	-	-	-	-	225,000
Beyond 2033	-	75,000	-	515,000	315,000	135,000	160,000	15,000	-	1,215,000
TOTAL	1,050,000	1,224,000	1,052,400	1,101,880	866,960	160,000	239,000	47,364	-	5,741,604

* Principal Only - Excludes Capital Leases and Amortization of Debt Costs/Premiums

AVANGRID Debt Maturities



Long-Term Debt as of

3/31/2019

Name of Obligor	Title of Issue	CUSIP	Outstanding (000s)	Fixed / Variable	Coupon / Last Reset	Maturity Date / Avg Life
AGR	4.625%, 2010, due October 1, 2020	902748AA0	450,000	F	4.625%	10/1/2020
AGR	3.150% Notes due 2024	05351WAA1	600,000	F	3.150%	12/1/2024
AGR			1,050,000		3.782%	3.9
NYSEG	Series A Senior Note	649840B#1	75,000	F	3.240%	9/13/2022
NYSEG	5.75% Note of '23	649840CM5	200,000	F	5.750%	5/1/2023
NYSEG	PCN 2005 Series A	649845HC1	65,000	F	2.375%	5/1/2020
NYSEG	PCN 2004 Series A	649845HB3	34,000	F	2.375%	5/1/2020
NYSEG	3.25% Note of '26	649840CQ6	500,000	F	3.250%	12/1/2026
NYSEG	PCN 1994 Series B	649845HA5	37,500	F	2.000%	5/1/2020
NYSEG	PCN 1994 Series C	649845GZ1	63,500	F	2.000%	5/1/2020
NYSEG	PCN 2004 Series C	649845HH0	100,000	F	2.625%	7/3/2023
NYSEG	PCN 1994 Series D	649845HD9	74,000	F	3.500%	10/1/2029
NYSEG	Series B Senior Note	649840C*4	75,000	F	4.550%	9/13/2042
NYSEG			1,224,000		3.528%	6.6
RG&E	FMB Series YY	771367CB3	150,000	F	5.900%	7/15/2019
RG&E	FMB Series AAA	771367C@6	125,000	F	4.100%	7/29/2021
RG&E	FMB Series BBB	771367CD9	300,000	F	3.100%	6/1/2027
RG&E	PCN 1997 Series A	649845HE7	34,000	F	3.000%	7/1/2025
RG&E	PCN 1997 Series B	649845HF4	34,000	F	3.000%	7/1/2025
RG&E	PCN 1997 Series C	649845HK3	23,900	F	3.000%	7/1/2025
RG&E	PCN 2004 Series A	649845HG2	10,500	F	2.875%	7/1/2025
RG&E	PCN 2004 Series B	649845HJ6	50,000	F	3.000%	7/1/2025
RG&E	FMB Series WW	771367BZ1	100,000	F	6.470%	7/15/2032
RG&E	FMB Series VV	771367BX6	75,000	F	6.375%	9/1/2033
RG&E	FMB Series XX	771367CA5	150,000	F	8.000%	12/15/2033
RG&E			1,052,400		4.854%	7.9
CMP	Series A FMB	154051BH8	150,000	F	5.700%	6/1/2019
CMP	Series B FMB	154051E*3	150,000	F	4.200%	7/15/2021
CMP	Series D FMB	154051E#9	125,000	F	3.070%	6/15/2022
CMP	Series F FMB	154051F@0	65,000	F	3.150%	1/15/2025
CMP	Series F MTN - 4	15405EAD0	15,000	F	5.700%	11/1/2025
CMP	Series G FMB	154051F#8	20,000	F	3.370%	1/15/2030
CMP	Series F MTN - 1	15405EAA6	25,000	F	5.780%	4/11/2035
CMP	Series F MTN - 2	15405EAB4	20,000	F	5.375%	6/10/2035
CMP	Series F MTN - 3	15405EAC2	25,000	F	5.430%	7/18/2035
CMP	Series F MTN - 5	15405EAE8	15,000	F	5.875%	10/25/2035
CMP	Series F MTN - 8	15405EAH1	40,000	F	6.400%	9/15/2037
CMP	Series C FMB	154051E@1	100,000	F	5.680%	1/4/2042
CMP	Series E FMB	154051F*2	225,000	F	4.450%	1/15/2043
CMP	Series H FMB	154051G*1	65,000	F	4.070%	1/15/2045
CMP	Series I FMB	154051G@9	60,000	F	3.950%	12/18/2028
CMP	Chester Promissory Note		1,747	F	10.480%	11/1/2020
CMP	Chester Senior Note		133	F	7.050%	11/1/2020
CMP			1,101,880		4.582%	12.2
UI	2.80%, 2003 Series, due October 1, 2033	64468CBC7	64,460	F	2.800%	10/2/2023
UI	4.07%, 2028, Senior Bond, due October 4, 2028	910637U*6	100,000	F	4.070%	10/4/2028
UI	3.96%, 2025, Senior Bond, due December, 2025	910637U#2	50,000	F	3.960%	12/12/2025
UI	6.61%, 2008, Series C, due December 1, 2020	910637 Q#7	50,000	F	6.610%	12/1/2020
UI	3.61%, 2012 Series C, due January 31, 2022	910637 S@7	34,000	F	3.610%	1/31/2022
UI	3.61%, 2012 Series B, due January 31, 2022	910637 S*9	51,500	F	3.610%	1/31/2022
UI	6.26%, 2007, Series C, due September 5, 2022	910637 N#0	44,000	F	6.260%	9/5/2022
UI	6.26%, 2007, Series D, due December 6, 2022	910637 P*2	33,000	F	6.260%	12/6/2022
UI	3.95%, 2013 Series F, due October 25, 2023	910637T@6	75,000	F	3.950%	10/25/2023
UI	5.61%, 2009, due March 10, 2025	910637 R*0	50,000	F	5.610%	3/10/2025
UI	6.51%, 2007, Series E, due September 5, 2037	910637 P@0	16,000	F	6.510%	9/5/2037
UI	6.51%, 2007, Series F, due December 6, 2037	910637 P#8	12,000	F	6.510%	12/6/2037
UI	6.09%, 2010, due July 27, 2040	910637 R@8	100,000	F	6.090%	7/27/2040
UI	4.89%, 2012 Series D, due January 30, 2042	910637 S#5	52,000	F	4.890%	1/30/2042
UI	4.89%, 2012 Series E, due January 30, 2042	910637 T*8	35,000	F	4.890%	1/30/2042
UI	4.61%, 2015 Series G, due June 29, 2045	910637T#4	50,000	F	4.610%	6/29/2045
UI	4.52%, due January 15, 2049	910637U@4	50,000	F	4.520%	1/15/2049
UI			866,960		4.794%	11.8
CNG	MTN Series D, 4.30%, due October 25, 2028	No PPN#	25,000	F	4.300%	10/25/2028
CNG	MTN Series C, 5.630%, due September 15, 2035	20765QAH8	20,000	F	5.630%	9/15/2035
CNG	MTN Series C, 5.840%, due October 28, 2035	20765QAJ4	25,000	F	5.840%	10/28/2035
CNG	MTN Series C, 6.660%, due October 15, 2037	20765QAK1	20,000	F	6.660%	10/15/2037
CNG	MTN Series D, 5.23%, due October 25, 2043	No PPN#	20,000	F	5.230%	10/25/2043
CNG	4.52%, due January 15, 2049		50,000	F	4.520%	1/15/2049
CNG			160,000		5.187%	20.9
SCG	MTN III, 5.778%, due November 1, 2025	84263PAM2	25,000	F	5.778%	11/1/2025
SCG	MTN IV, 3.880%, due September 22, 2021	No PPN#	25,000	F	3.880%	9/22/2021
SCG	MTN I, 7.950%, due August 5, 2026	84263PAC4	15,000	F	7.950%	8/5/2026
SCG	MTN I, 6.880%, due September 11, 2028	84263PAE0	14,000	F	6.880%	9/11/2028
SCG	MTN III, 5.772%, due December 1, 2035	84263PAF5	20,000	F	5.772%	12/1/2035
SCG	MTN III, 6.380%, due September 15, 2037	84263PAQ3	40,000	F	6.380%	9/15/2037
SCG	MTN IV, 5.390%, due September 22, 2041	No PPN#	25,000	F	5.390%	9/22/2041
SCG	4.42%, due January 15, 2049		75,000	F	4.420%	1/15/2049
SCG			239,000		5.414%	18.2
BGC	Senior Unsecured Note, 9.600%, due September 1, 2020	084653D#8	8,000	F	9.600%	9/1/2020
BGC	Senior Unsecured Note, 7.800% due November 15, 2021	084653D@0	4,364	F	7.800%	11/15/2021
BGC	5.33%, 2013 Series A, due December 10, 2043	084653E*1	15,000	F	5.330%	12/10/2043
BGC	4.07%, due October 4, 2029		20,000	F	4.070%	1/15/2029
BGC			47,364		5.747%	12.4
ARHI	Other Debt		-		-	-
ARHI			-		-	-
TOTAL			5,741,604		4.354%	9.2